

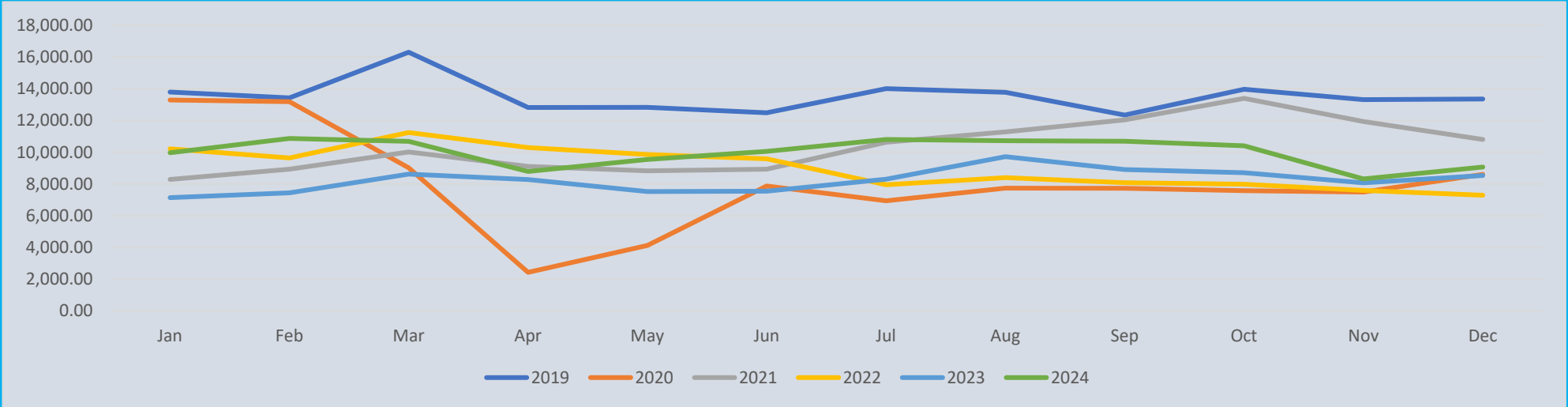
Sri Lanka Logistics & Freight Forwarders Association

2024 Statistics

Source :

- Sri Lankan Airline
- SLPA

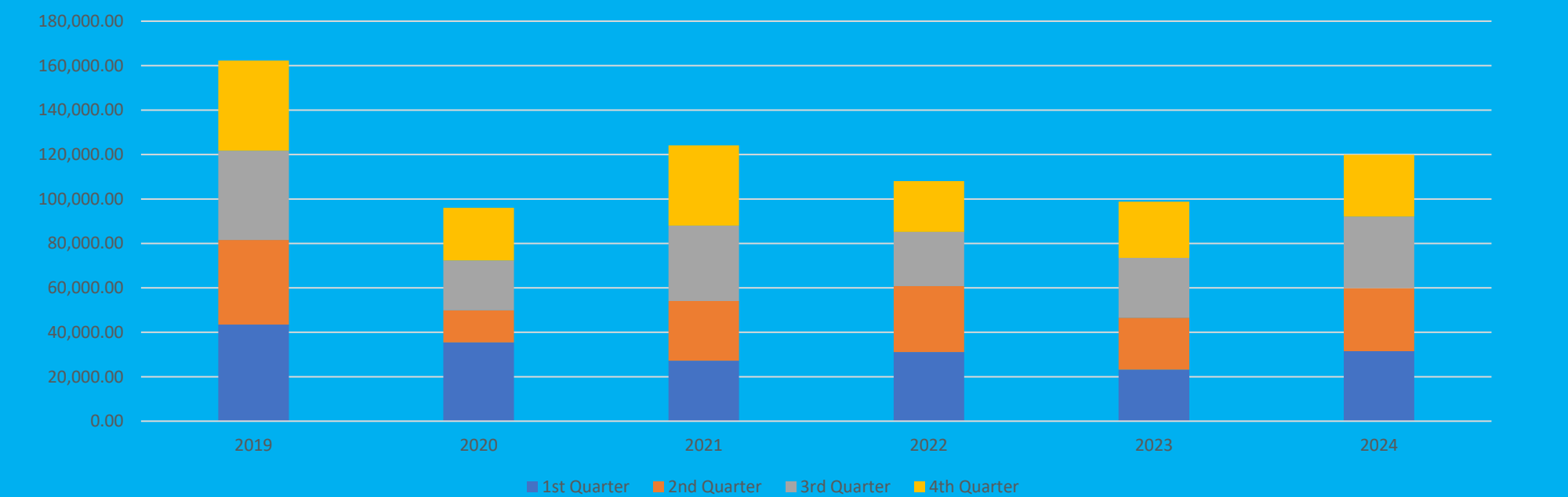
TOTAL AIR EXPORTS (IN TONS) MONTH ON MONTH



	2019	2020	2021	2022	2023	2024
Jan	13,785.71	13,279.38	8,286.47	10,207.39	7,143.05	9,960.17
Feb	13,417.90	13,174.61	8,925.35	9,634.57	7,444.76	10,867.41
Mar	16,292.42	9,016.18	10,010.79	11,235.13	8,617.84	10,676.32
Apr	12,808.03	2,440.22	9,101.77	10,285.85	8,277.48	8,786.09
May	12,822.10	4,135.50	8,820.02	9,851.76	7,526.58	9,539.18
Jun	12,478.47	7,876.50	8,929.19	9,576.66	7,552.83	10,049.00
Jul	13,997.98	6,944.16	10,624.76	7,945.45	8,301.19	10,794.64
Aug	13,766.30	7,744.63	11,272.76	8,390.29	9,717.79	10,719.35
Sep	12,332.20	7,733.17	12,028.00	8,075.45	8,906.63	10,685.98
Oct	13,958.57	7,581.66	13,388.62	7,980.28	8,703.21	10,395.86
Nov	13,304.60	7,494.98	11,925.73	7,593.82	8,066.42	8,314.20
Dec	13,343.25	8,597.94	10,795.49	7,291.88	8,528.15	9,064.99
TOTAL	162,307.53	96,018.92	124,108.95	108,068.53	98,785.92	119,853.19

- Compared to last 4 years Apr, May, Jun months to 2024 export has shown minor increase except for few months.
- As usual April volume was low due to festive season at LK. But gradually it increased month by month. That increase respectively 8.57%, 5.34%.
- Compared to last 5 years June month to 2024 Jun exported more than 10,000 tons. Compared to last year June it is a 24.84% increase.

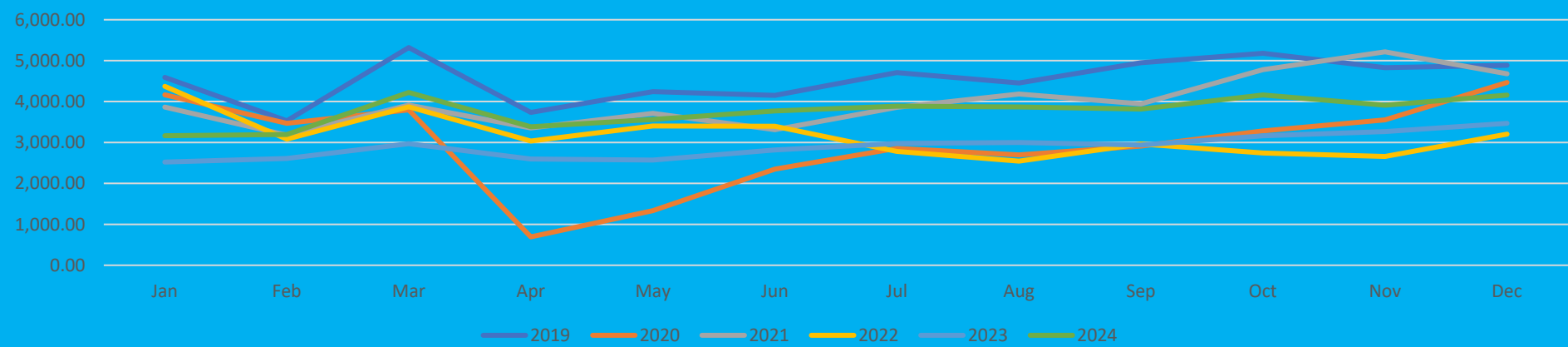
Total Air Exports (In Tons) Quarterly



	2019	2020	2021	2022	2023	2024
1st Quarter	43,496.02	35,470.17	27,222.61	31,077.09	23,205.65	31,503.90
2nd Quarter	38,108.60	14,452.22	26,850.98	29,714.27	23,356.89	28,374.27
3rd Quarter	40,096.48	22,421.96	33,925.52	24,411.19	26,925.61	32,199.97
4th Quarter	40,606.42	23,675.47	36,109.84	22,865.98	25,297.77	27,775.05
TOTAL	162,307.52	96,019.82	124,108.95	108,068.53	98,785.92	119,853.19

- Compared to 2024 Q1 to Q2 it was a 9.93% decrease. As usual for Q2 the main reason for this retreat was the festival season. We see this pullback in Q2 most years.
- But compared to previous years, the Q2 volume of this year has increased tremendously.
- If we compare the total of Q1 and Q2 of the year 2024 with the years after the corona pandemic, it is second only to the year 2022.

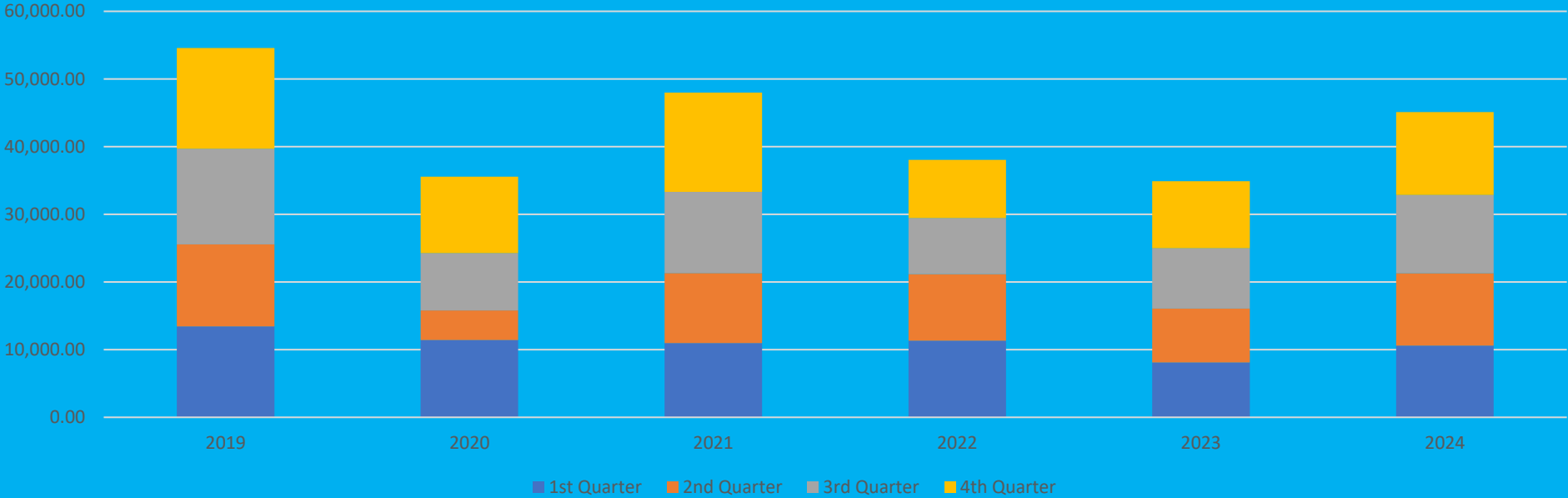
Total Air Imports (In Tons) Month on Month



	2019	2020	2021	2022	2023	2024
Jan	4,590.66	4,163.02	3,865.25	4,373.74	2,522.41	3,166.00
Feb	3,530.99	3,467.65	3,177.57	3,081.75	2,608.16	3,193.22
Mar	5,320.53	3,797.24	3,914.50	3,870.15	2,971.05	4,223.51
Apr	3,733.33	693.71	3,353.93	3,036.41	2,596.85	3,381.48
May	4,242.23	1,337.94	3,711.17	3,401.47	2,570.28	3,563.49
Jun	4,150.59	2,348.74	3,312.30	3,397.17	2,816.53	3,770.55
Jul	4,706.83	2,855.98	3,859.50	2,781.64	2,976.63	3,888.44
Aug	4,454.15	2,698.05	4,182.14	2,543.83	2,998.65	3,866.55
Sep	4,948.86	2,911.15	3,943.50	2,964.78	2,937.76	3,814.65
Oct	5,178.20	3,280.80	4,778.13	2,743.05	3,162.02	4,160.66
Nov	4,827.20	3,553.66	5,215.43	2,656.84	3,266.76	3,910.74
Dec	4,886.43	4,466.68	4,678.77	3,203.43	3,469.85	4,156.38
TOTAL	54,569.99	35,574.62	47,992.19	38,054.26	34,896.95	45,095.67

- The months of April, May and June of 2024 show a very good volume compared to other months except for a few months of the previous years.
- As usual, the volume in April decreased by 20%, but it can be seen to increase again from May.

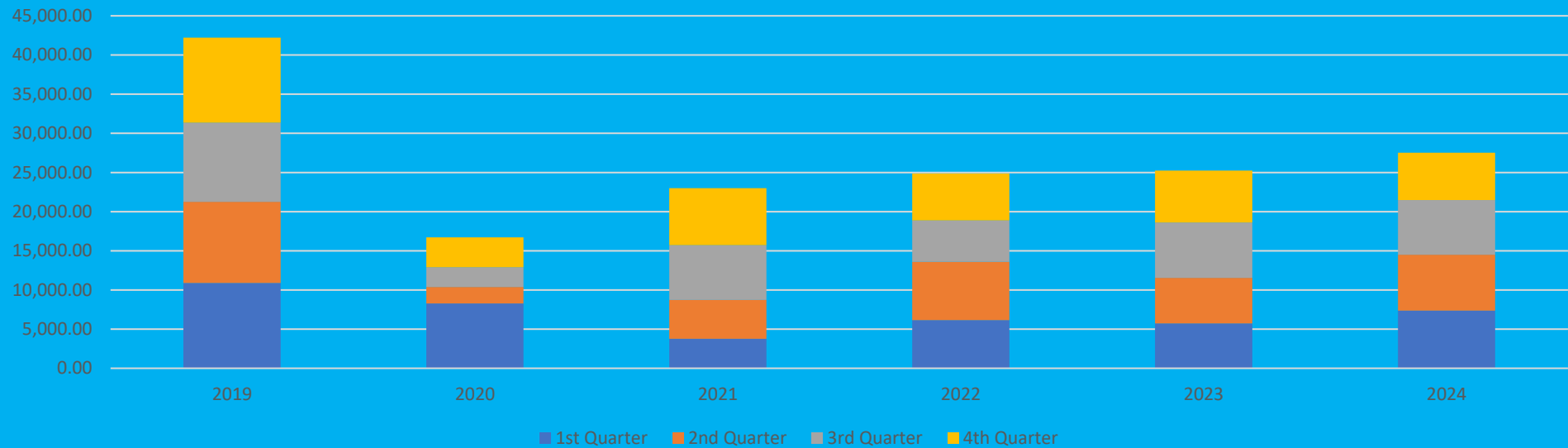
Total Air Imports (In Tons) Quarterly



	2019	2020	2021	2022	2023	2024
1st Quarter	13,442.18	11,427.91	10,957.32	11,325.64	8,101.62	10,582.73
2nd Quarter	12,126.14	4,380.39	10,377.40	9,835.05	7,983.66	10,715.52
3rd Quarter	14,109.84	8,465.18	11,985.14	8,290.25	8,913.04	11,569.64
4th Quarter	14,891.83	11,301.14	14,672.33	8,603.32	9,898.63	12,227.78
TOTAL	54,569.99	35,574.62	47,992.19	38,054.26	34,896.95	45,095.67

- A clear increase can be seen in Q2 compared to previous year and previous quarter.
- Compared to 2024 Q2, 2024 Q2 has been increased by 34%.
- For this improvement ocean freight issues caused a lot.

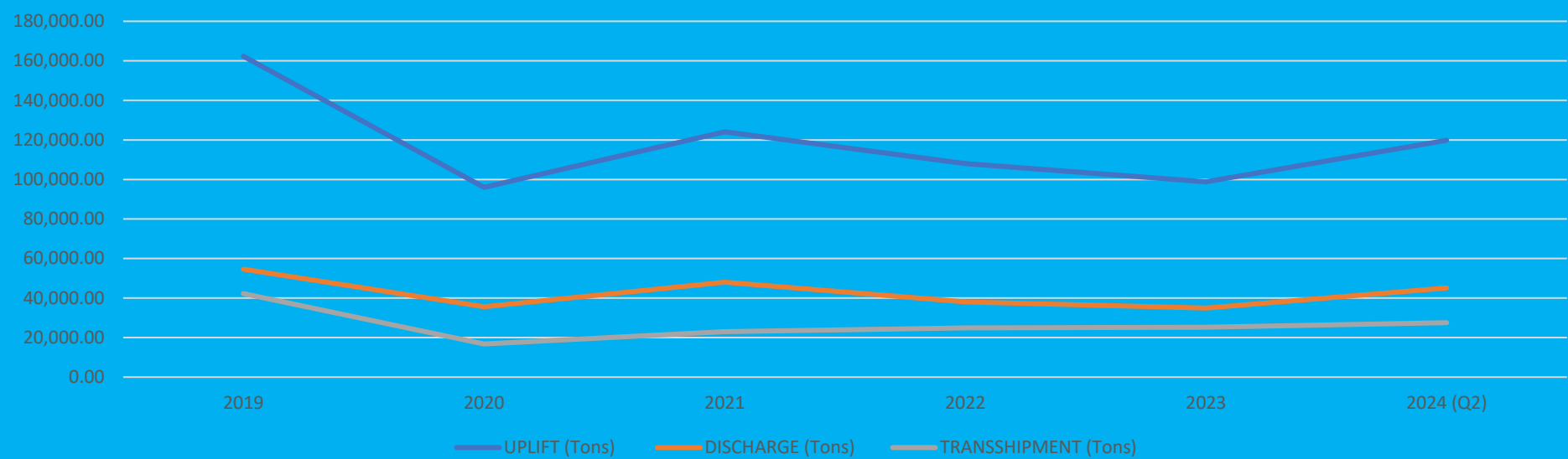
Total Air Transshipments (In Tons) Quarterly



	2019	2020	2021	2022	2023	2024
1st Quarter	10,890.86	8,268.93	3,765.81	6,138.50	5,727.79	7,355.92
2nd Quarter	10,366.65	2,116.53	4,971.27	7,451.95	5,826.13	7,152.26
3rd Quarter	10,084.46	2,523.25	6,979.10	5,300.03	7,052.71	6,971.13
4th Quarter	10,869.28	3,809.29	7,279.39	5,981.29	6,637.10	6,045.88
TOTAL	42,211.25	16,718.00	22,995.57	24,871.77	25,243.73	27,525.19

• Compared to the 2021 and 2023, Q2 of 2024 shows a huge increase. But compared to Q2 of 2022, Q2 of 2024 decreased by 4%.

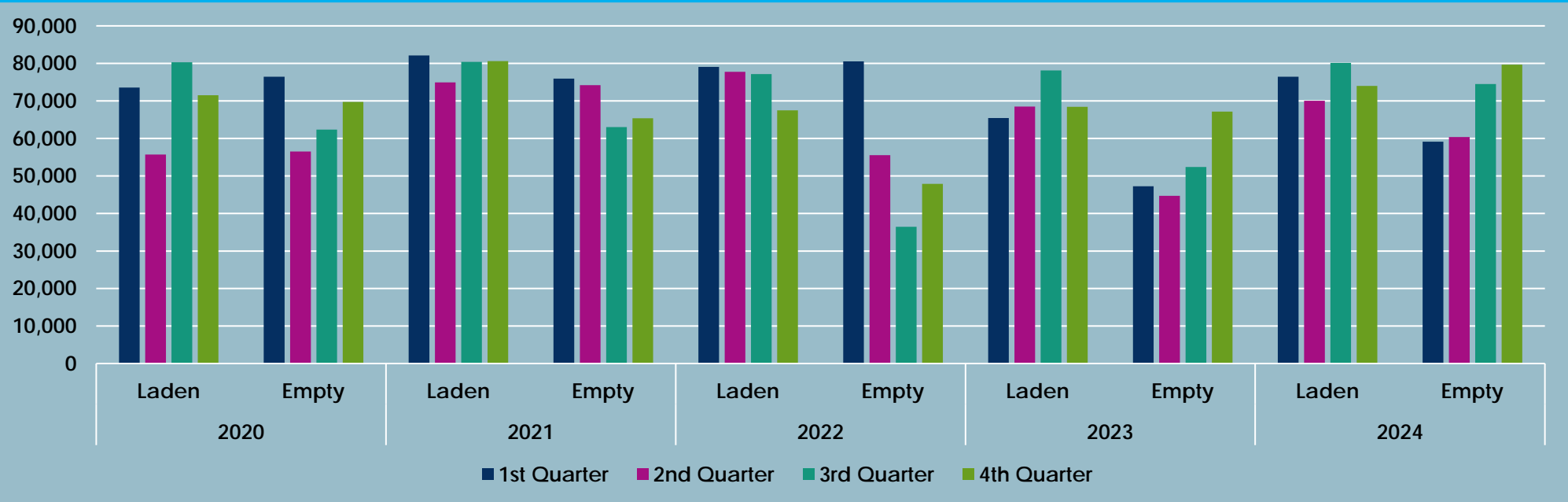
Air Freight Throughput (Exports, Imports & Transshipments) in Ton's Yearly



	UPLIFT (Tons)	DISCHARGE (Tons)	TRANSSHIPMENT (Tons)	TTL (Tons)
2019	162,307.53	54,569.99	42,211.25	259,088.77
2020	96,019.82	35,574.52	16,717.21	148,311.55
2021	124,108.95	47,992.19	22,995.58	195,096.72
2022	108,068.53	38,054.26	24,871.77	170,994.56
2023	98,785.92	34,896.95	25,243.73	158,926.60
2024 (Q2)	119,853.19	45,095.67	27,525.19	192,474.05

- Data shown for the years from 2019 to 2024.
- In addition to the facts mentioned in the above slide, rates increased of the ocean freight industry, red sea issue and economy stability in Sri Lanka had a strong impact on the revival of the air freight industry.

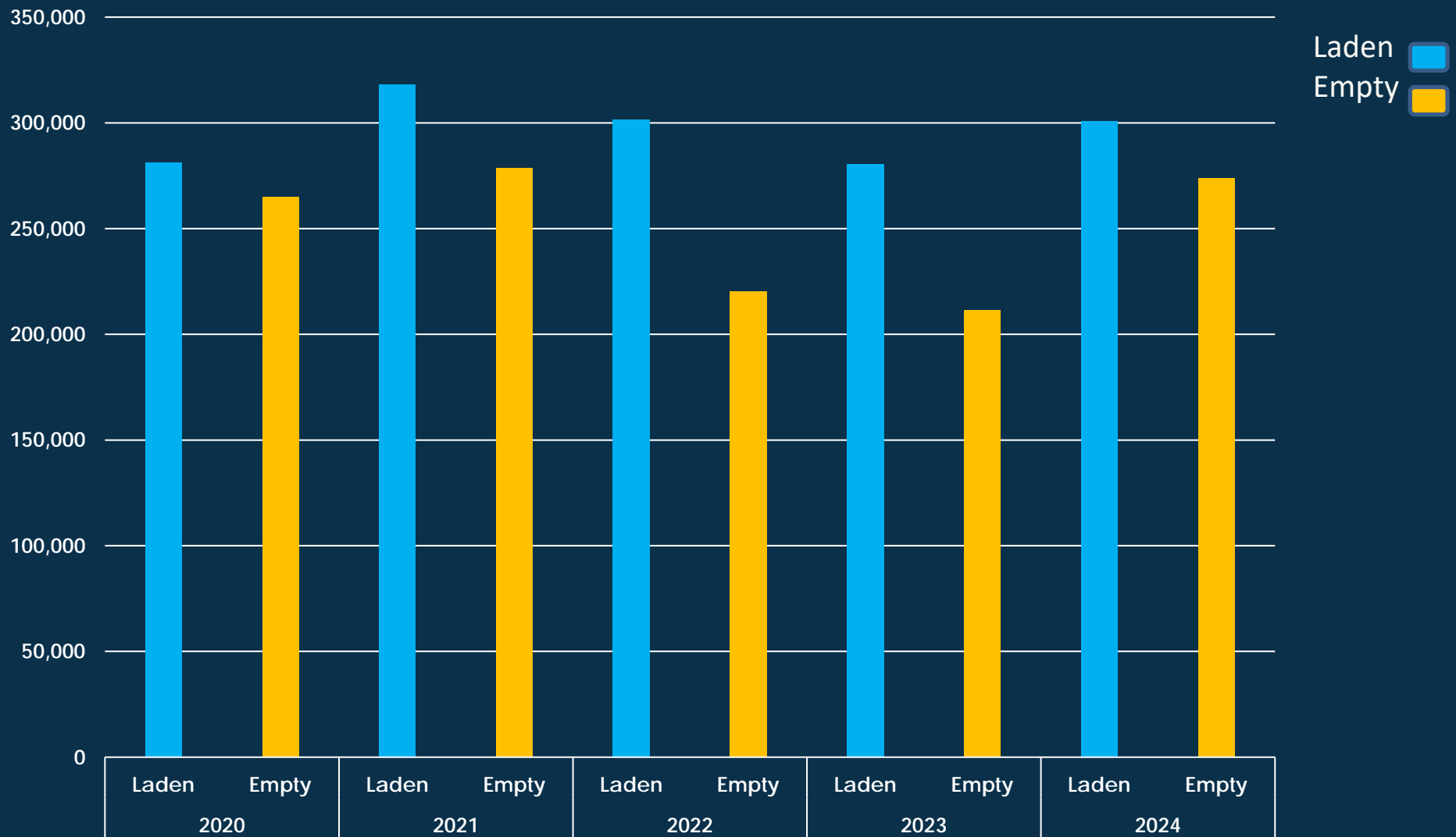
Total Ocean Exports in TEUs Quarterly



	2020		2021		2022		2023		2024	
	Laden	Empty	Laden	Empty	Laden	Empty	Laden	Empty	Laden	Empty
1st Quarter	73,563	76,440	82,132	75,953	79,059	80,554	65,424	47,247	76,446	59,134
2nd Quarter	55,711	56,508	74,942	74,195	77,751	55,535	68,502	44,704	70,028	60,375
3rd Quarter	80,291	62,341	80,409	63,011	77,143	36,462	78,140	52,376	80,156	74,505
4th Quarter	71,512	69,722	80,623	65,355	67,494	47,892	68,423	67,138	73,993	79,664
Total	281,077	265,011	318,106	278,514	301,447	220,443	280,489	211,465	300,623	273,678

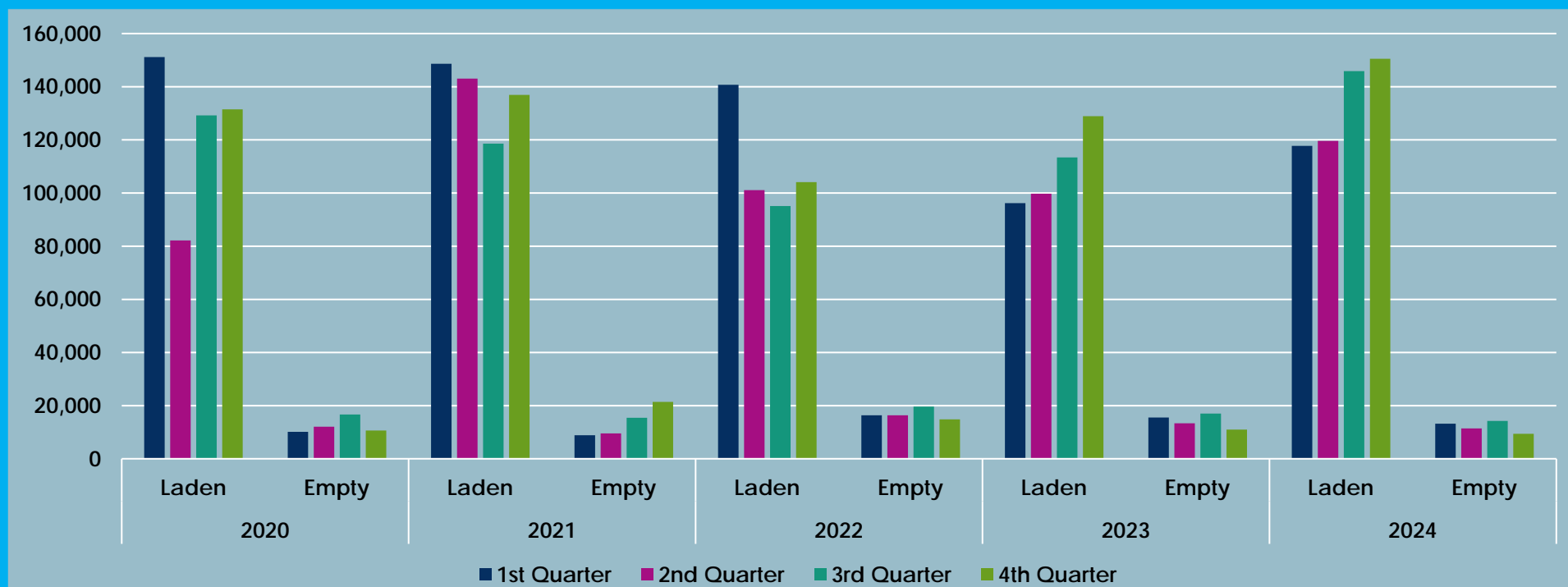
- Compared to Q1 and Q2 there is a significant improvement of ocean export in Q3. AS shipping lines used the Cape of Good Hope route as alternative route for red sea route this improvement happened.
- But when comes to Q4 it has decreased again. The reason for seasonal cargo already move during the Q3 period. This issue we can see during the past years also.

Total Ocean Exports in TEUs Yearly



- Above data shown from years from 2020 to 2024.

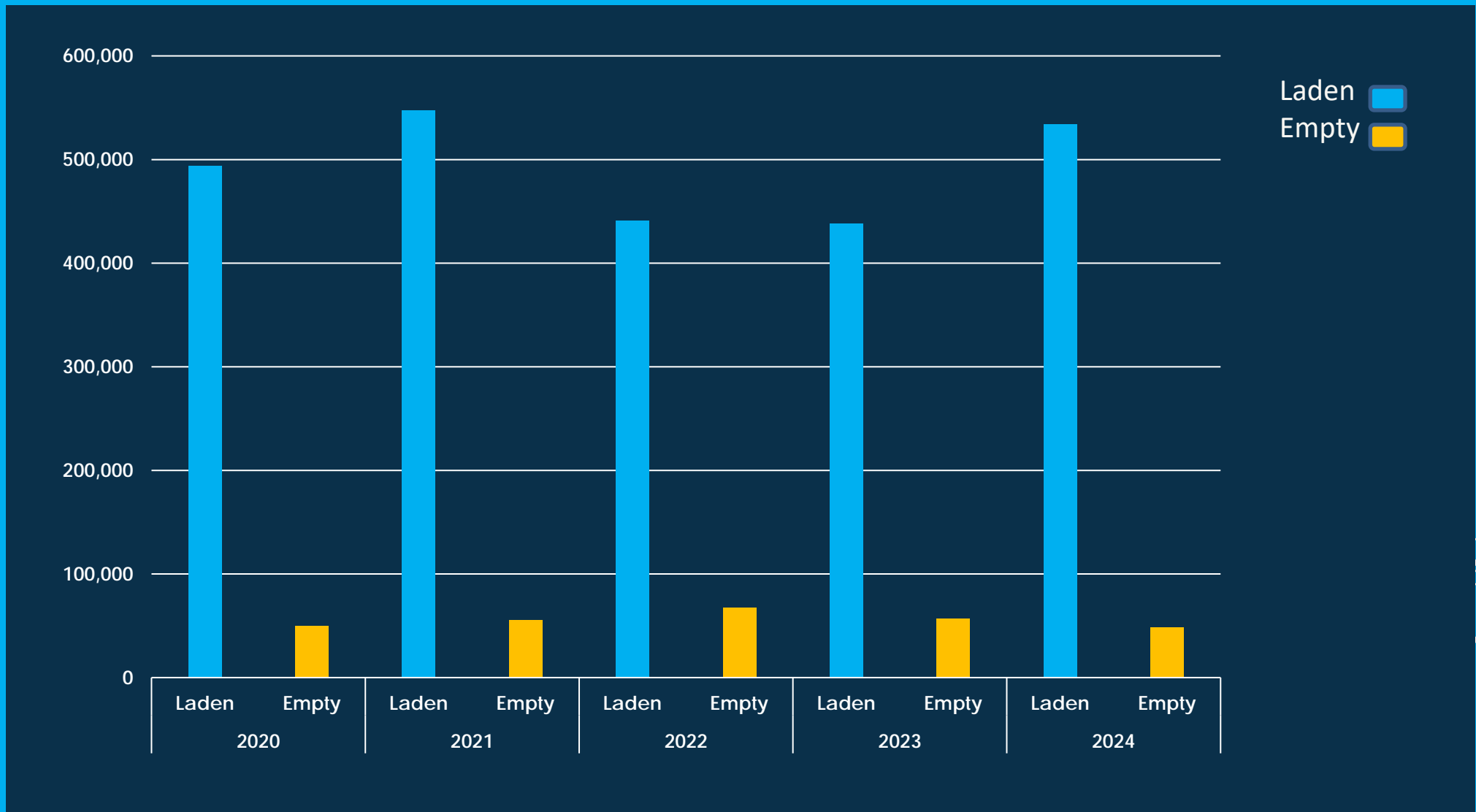
TOTAL OCEAN IMPORTS IN TEUs QUARTERLY



	2020		2021		2022		2023		2024	
	Laden	Empty	Laden	Empty	Laden	Empty	Laden	Empty	Laden	Empty
1st Quarter	151,144	10,166	148,665	8,860	140,748	16,397	96,196	15,520	117,737	13,217
2nd Quarter	82,171	12,092	143,074	9,532	101,084	16,388	99,749	13,350	119,634	11,406
3rd Quarter	129,201	16,668	118,570	15,428	95,095	19,651	113,375	17,034	145,866	14,253
4th Quarter	131,504	10,635	136,902	21,404	104,095	14,842	128,915	10,963	150,507	9,393
Total	494,020	49,561	547,211	55,224	441,042	67,278	438,235	56,867	533,744	48,269

- Above data shows us that Ocean imports volume of Q3 significantly increased by 21.92% compared to Q2 and Q4 increased by 3% compared to Q3. If we compare these data with past years, it is also increased significantly.
- The main reason for increase is terminal expansion happened in Colombo port terminals.

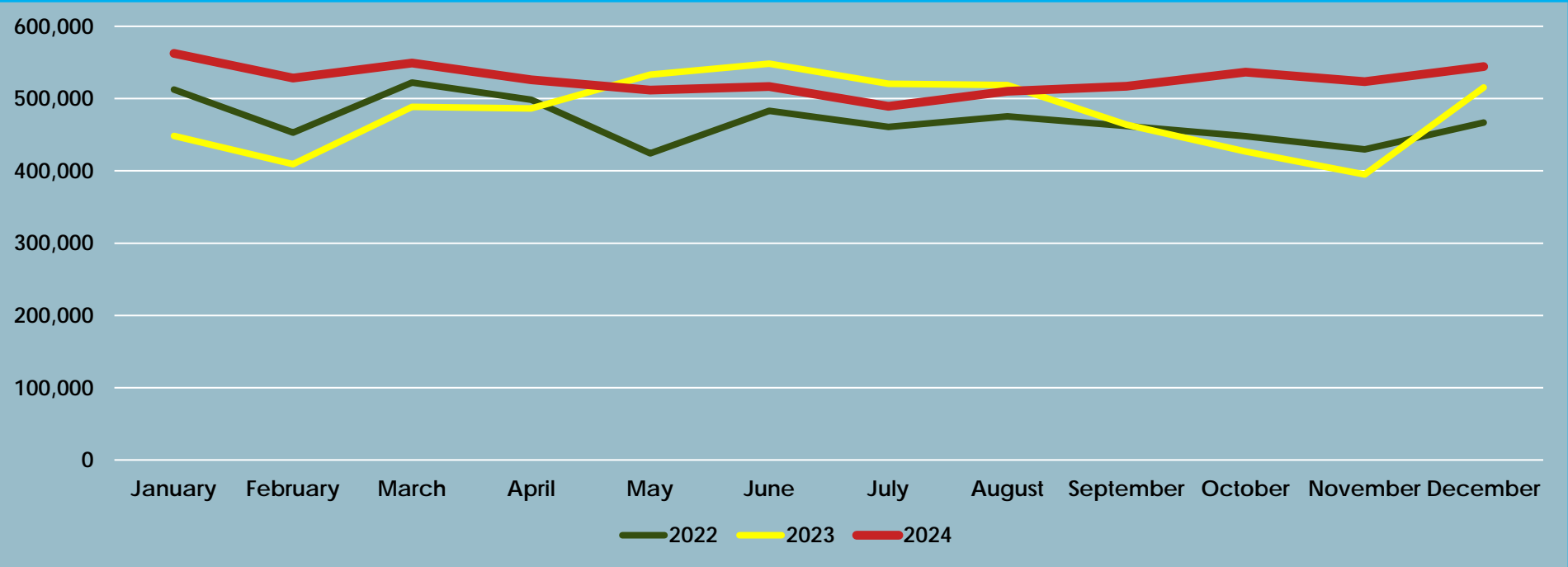
Total Ocean Imports in TEUs Yearly



- Data Shown above is related to years from 2020 to 2024.

Total Ocean Transshipments in TEUs

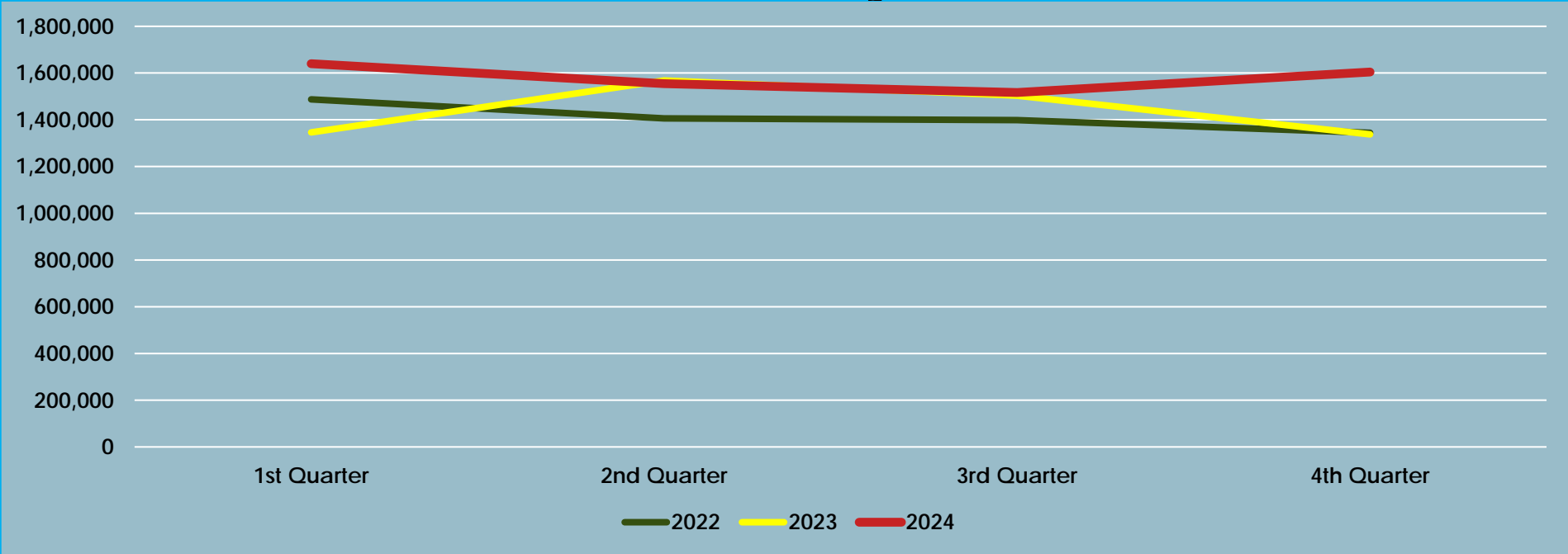
Month On Month



Month	2022	2023	2024
January	512,401	448,276	562,527
February	452,865	409,175	528,348
March	522,178	488,554	549,182
April	498,482	486,400	525,936
May	424,310	533,158	511,794
June	483,070	548,292	516,742
July	460,736	520,579	489,286
August	475,420	518,672	510,045
September	461,975	463,860	517,096
October	447,911	426,825	536,611
November	429,649	395,046	523,362
December	466,688	515,404	544,266

- Compared to 2022 and 2023, ocean transshipment increased in Q3 and Q4 of 2024, while there was a sharp decline compared to Q1 and Q2 of 2024.
- The space issue on the European route had a great impact on this.

Total Ocean Transshipments in TEUs Quarterly




	2022	2023	2024
1st Quarter	1,487,444	1,346,005	1,640,057
2nd Quarter	1,405,862	1,567,850	1,554,472
3rd Quarter	1,398,131	1,503,111	1,516,427
4th Quarter	1,344,248	1,337,275	1,604,239
Total	5,635,685	5,754,241	6,315,195

• 2024 performed the most amount of transshipment since 2022.

THANK

YOU

Several thin, white diagonal lines are drawn across the bottom right portion of the slide, starting from the right edge and extending towards the center.