

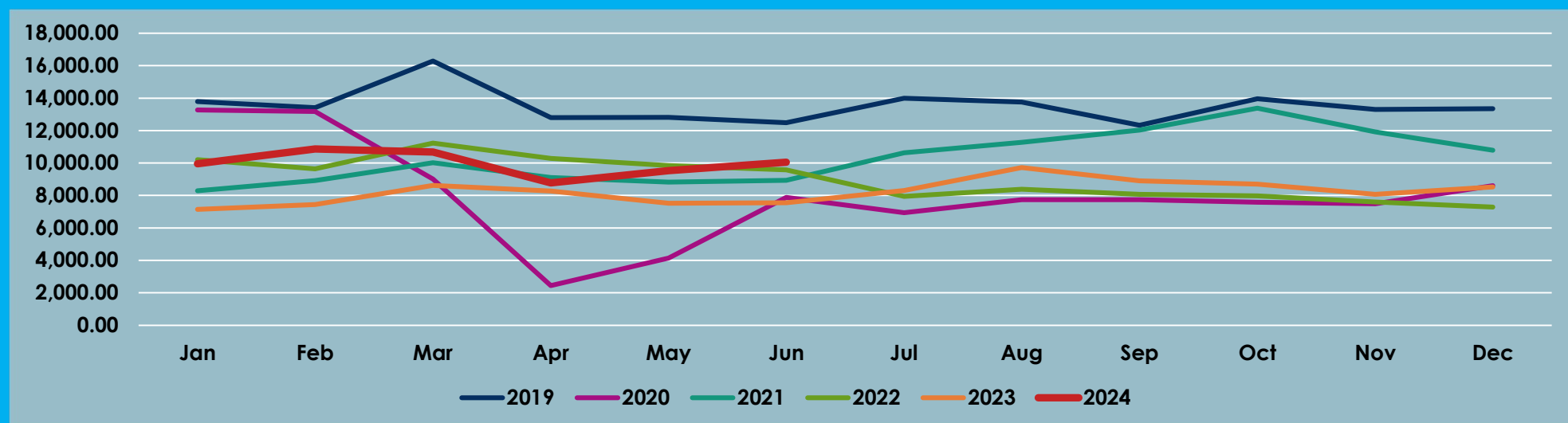
Sri Lanka Logistics & Freight Forwarders Association

2024 Statistics (Q2)

Sources :

- Sri Lankan Airline
- SLPA

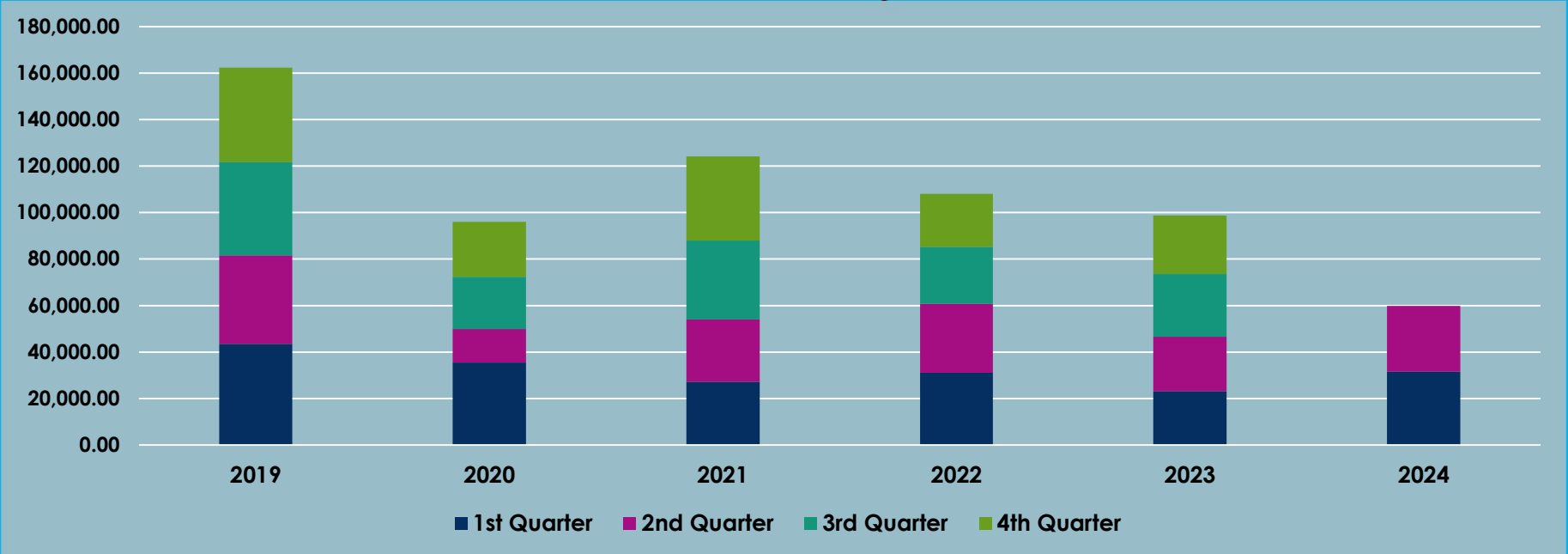
TOTAL AIR EXPORTS (IN TONS) MONTH ON MONTH



	2019	2020	2021	2022	2023	2024
Jan	13,785.71	13,279.38	8,286.47	10,207.39	7,143.05	9,960.17
Feb	13,417.90	13,174.61	8,925.35	9,634.57	7,444.76	10,867.41
Mar	16,292.42	9,016.18	10,010.79	11,235.13	8,617.84	10,676.32
Apr	12,808.03	2,440.22	9,101.77	10,285.85	8,277.48	8,786.09
May	12,822.10	4,135.50	8,820.02	9,851.76	7,526.58	9,539.18
Jun	12,478.47	7,876.50	8,929.19	9,576.66	7,552.83	10,049.00
Jul	13,997.98	6,944.16	10,624.76	7,945.45	8,301.19	
Aug	13,766.30	7,744.63	11,272.76	8,390.29	9,717.79	
Sep	12,332.20	7,733.17	12,028.00	8,075.45	8,906.63	
Oct	13,958.57	7,581.66	13,388.62	7,980.28	8,703.21	
Nov	13,304.60	7,494.98	11,925.73	7,593.82	8,066.42	
Dec	13,343.25	8,597.94	10,795.49	7,291.88	8,528.15	
TOTAL	162,307.53	96,018.92	124,108.95	108,068.53	98,785.92	59,878.17

- Compared to 1st half 2023, in 2024 export has shown major increase.
- As usual April volume was low due to festive season at LK. But gradually it increased month-on-month. That increase respectively 8.57%, 5.34%.
- Compared to last 4 years June month, in 2024 reported highest growth. Compared to last year June it is a 24.84% increase.

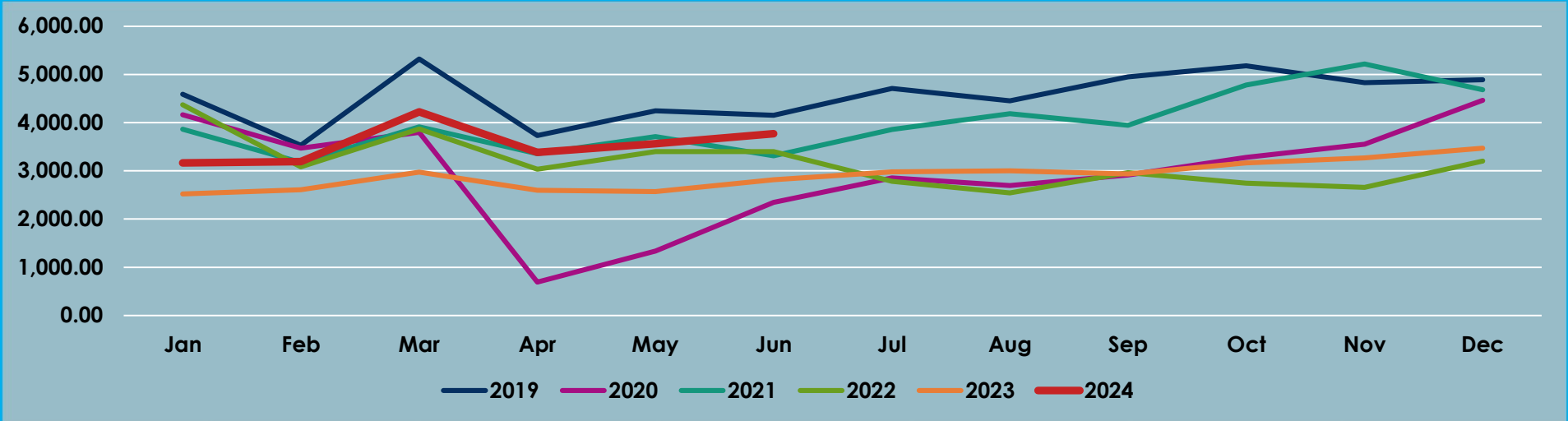
Total Air Exports (In Tons) Quarterly



	2019	2020	2021	2022	2023	2024
1st Quarter	43,496.02	35,470.17	27,222.61	31,077.09	23,205.65	31,503.90
2nd Quarter	38,108.60	14,452.22	26,850.98	29,714.27	23,356.89	28,374.27
3rd Quarter	40,096.48	22,421.96	33,925.52	24,411.19	26,925.61	
4th Quarter	40,606.42	23,675.47	36,109.84	22,865.98	25,297.77	
TOTAL	162,307.52	96,019.82	124,108.95	108,068.53	98,785.92	59,878.17

- Compared to 2024 Q1 to Q2 it was a 9.93% decrease. Can see this retreat in past few years as well due to the festival season. We see this pullback in Q2 most years.
- But compared to Q2 in previous years, the volume of this year has increased tremendously, except 2022.
- If we compare the total of Q1 and Q2 of the year 2024 with the years after the corona pandemic, it is second only to the year 2022.

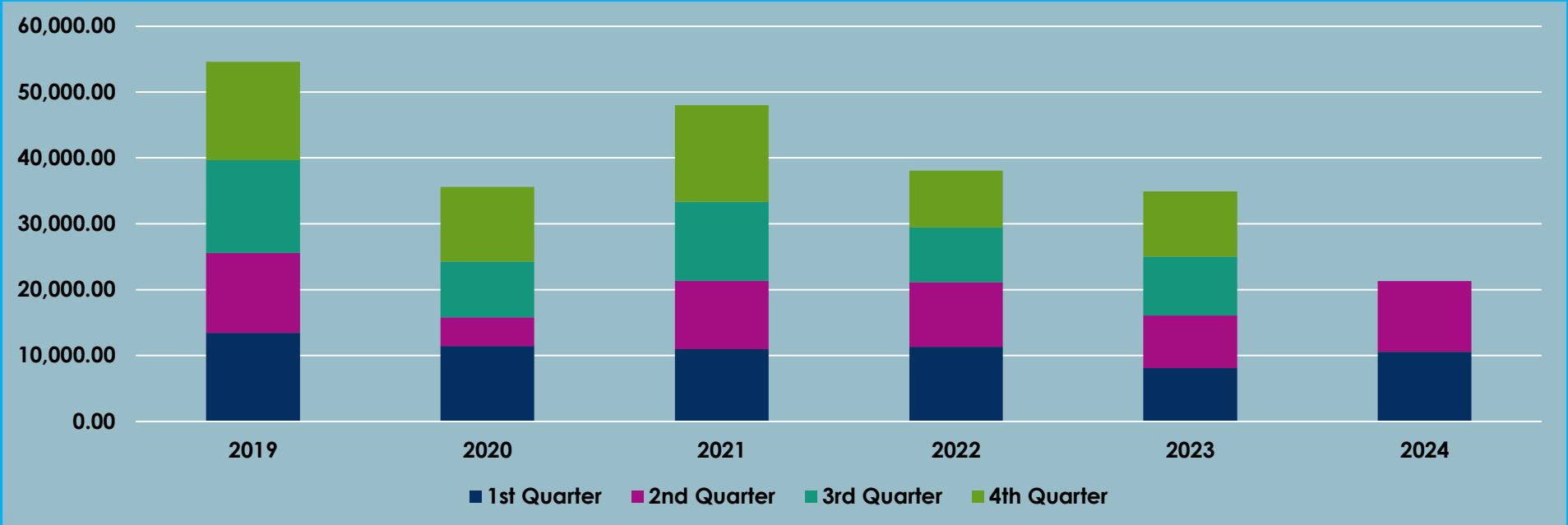
Total Air Imports (In Tons) Month on Month



	2019	2020	2021	2022	2023	2024
Jan	4,590.66	4,163.02	3,865.25	4,373.74	2,522.41	3,166.00
Feb	3,530.99	3,467.65	3,177.57	3,081.75	2,608.16	3,193.22
Mar	5,320.53	3,797.24	3,914.50	3,870.15	2,971.05	4,223.51
Apr	3,733.33	693.71	3,353.93	3,036.41	2,596.85	3,381.48
May	4,242.23	1,337.94	3,711.17	3,401.47	2,570.28	3,563.49
Jun	4,150.59	2,348.74	3,312.30	3,397.17	2,816.53	3,770.55
Jul	4,706.83	2,855.98	3,859.50	2,781.64	2,976.63	
Aug	4,454.15	2,698.05	4,182.14	2,543.83	2,998.65	
Sep	4,948.86	2,911.15	3,943.50	2,964.78	2,937.76	
Oct	5,178.20	3,280.80	4,778.13	2,743.05	3,162.02	
Nov	4,827.20	3,553.66	5,215.43	2,656.84	3,266.76	
Dec	4,886.43	4,466.68	4,678.77	3,203.43	3,469.85	
TOTAL	54,569.99	35,574.62	47,992.19	38,054.26	34,896.95	21,298.25

- In 1st half of 2024 show a growth compared to 2023.
- As usual, the volume in April decreased by 20% month-on-month, but it can be seen to increase again from May.

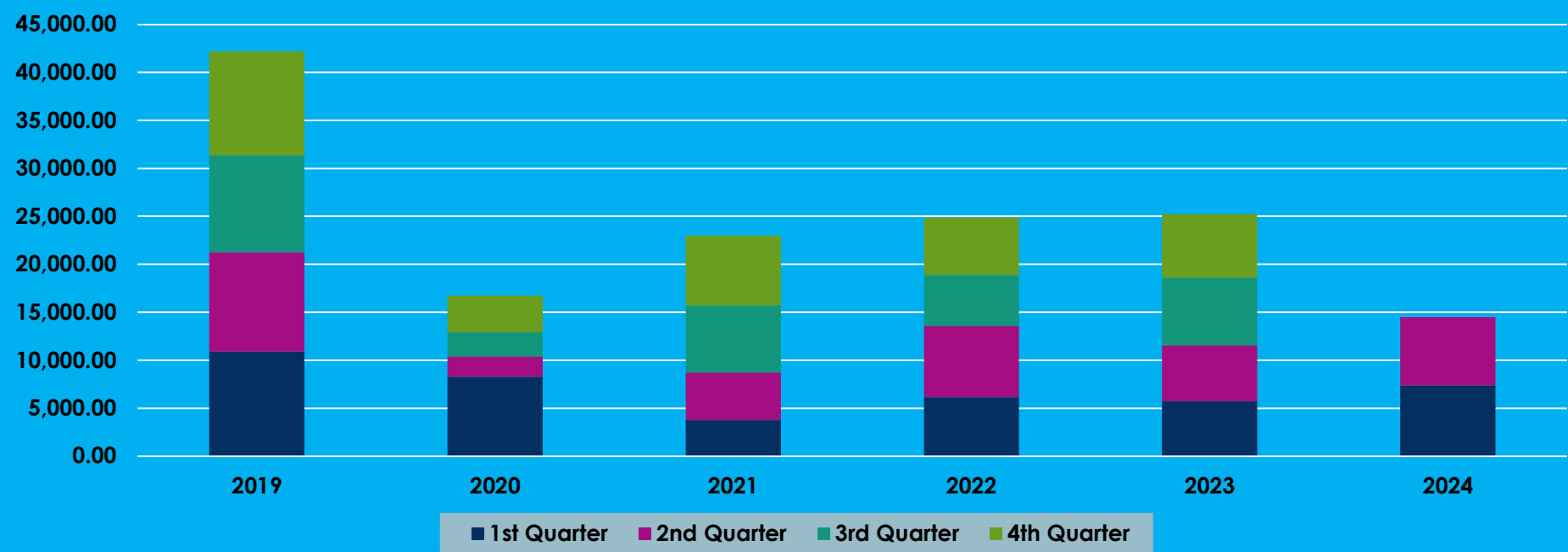
Total Air Imports (In Tons) Quarterly



	2019	2020	2021	2022	2023	2024
1st Quarter	13,442.18	11,427.91	10,957.32	11,325.64	8,101.62	10,582.73
2nd Quarter	12,126.14	4,380.39	10,377.40	9,835.05	7,983.66	10,715.52
3rd Quarter	14,109.84	8,465.18	11,985.14	8,290.25	8,913.04	
4th Quarter	14,891.83	11,301.14	14,672.33	8,603.32	9,898.63	
TOTAL	54,569.99	35,574.62	47,992.19	38,054.26	34,896.95	21,298.25

- A clear increase can be seen in Q2 compared to previous year and previous quarter.
- Compared to 2023 Q2, the 2024 Q2 has been increased by 34%.
- Capacity issues in Ocean freight is one reason for this incremental volume in 2024, compared to 2023.

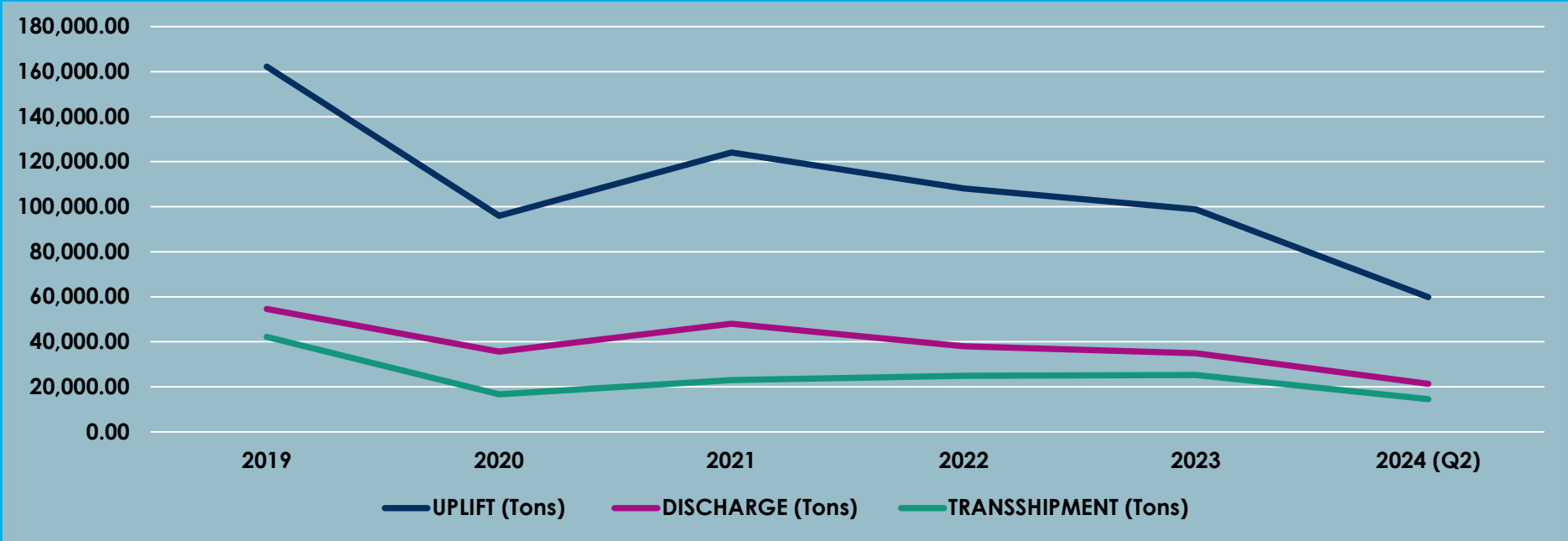
Total Air Transshipments (In Tons) Quarterly



	2019	2020	2021	2022	2023	2024
1st Quarter	10,890.86	8,268.93	3,765.81	6,138.50	5,727.79	7,355.92
2nd Quarter	10,366.65	2,116.53	4,971.27	7,451.95	5,826.13	7,152.26
3rd Quarter	10,084.46	2,523.25	6,979.10	5,300.03	7,052.71	
4th Quarter	10,869.28	3,809.29	7,279.39	5,981.29	6,637.10	
TOTAL	42,211.25	16,718.00	22,995.57	24,871.77	25,243.73	14,508.18

• Compared to the 2021 and 2023, Q2 of 2024 shows a huge increase. But compared to Q2 of 2022, Q2 of 2024 decreased by 4%.

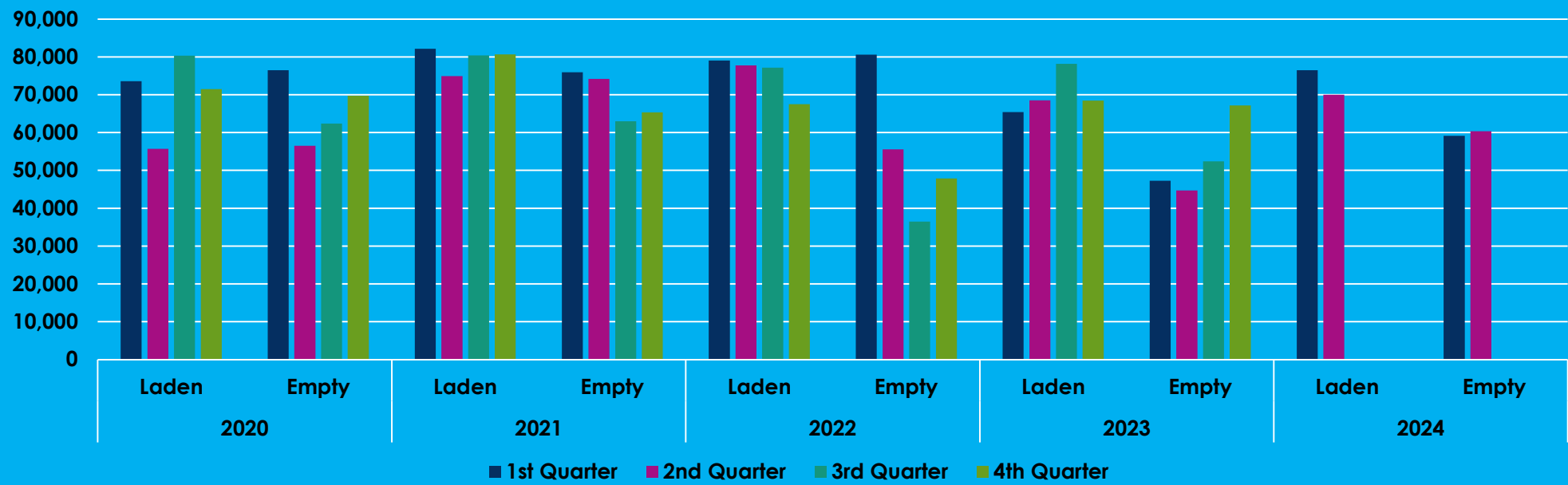
Air Freight Throughput (Exports, Imports & Transshipments) in Ton's Yearly



	UPLIFT (Tons)	DISCHARGE (Tons)	TRANSSHIPMENT (Tons)	TTL (Tons)
2019	162,307.53	54,569.99	42,211.25	259,088.77
2020	96,019.82	35,574.52	16,717.21	148,311.55
2021	124,108.95	47,992.19	22,995.58	195,096.72
2022	108,068.53	38,054.26	24,871.77	170,994.56
2023	98,785.92	34,896.95	25,243.73	158,926.60
2024 (Q2)	59,878.17	21,298.25	14,508.18	95,684.60

- Data shown for the years from 2019 to 2024 Q2.
- In addition to the facts mentioned in the above slide, rates increased in the ocean freight industry, red sea issue and economy stability in Sri Lanka had a strong impact on the revival of the air freight industry.

Total Ocean Exports in TEUs Quarterly

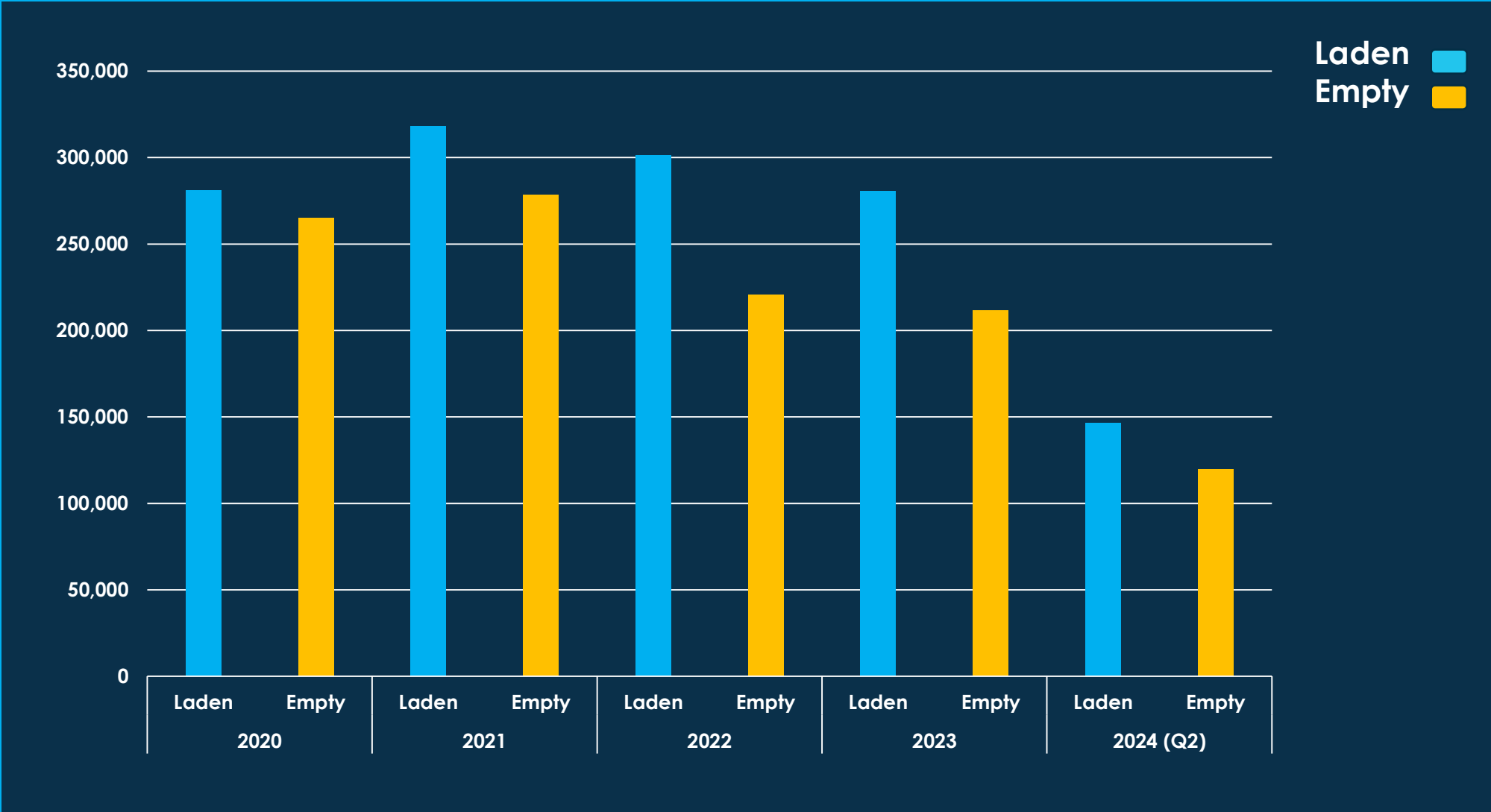


	2020		2021		2022		2023		2024	
	Laden	Empty	Laden	Empty	Laden	Empty	Laden	Empty	Laden	Empty
1st Quarter	73,563	76,440	82,132	75,953	79,059	80,554	65,424	47,247	76,446	59,134
2nd Quarter	55,711	56,508	74,942	74,195	77,751	55,535	68,502	44,704	70,028	60,375
3rd Quarter	80,291	62,341	80,409	63,011	77,143	36,462	78,140	52,376		
4th Quarter	71,512	69,722	80,623	65,355	67,494	47,892	68,423	67,138		
Total	281,077	265,011	318,106	278,514	301,447	220,443	280,489	211,465	146,474	119,509

- Compared to Q2 of previous years laden containers of Q2 in 2024 has not shown a significant increase. But compared to 2020 and 2023 it has shows minor increase.
- A strong reason for this retreat was the space problem in the European route, which was accompanied by the Red Sea problem.
- In 2024 Q2, Empty container repositioning has increased 35% compared to 2023.

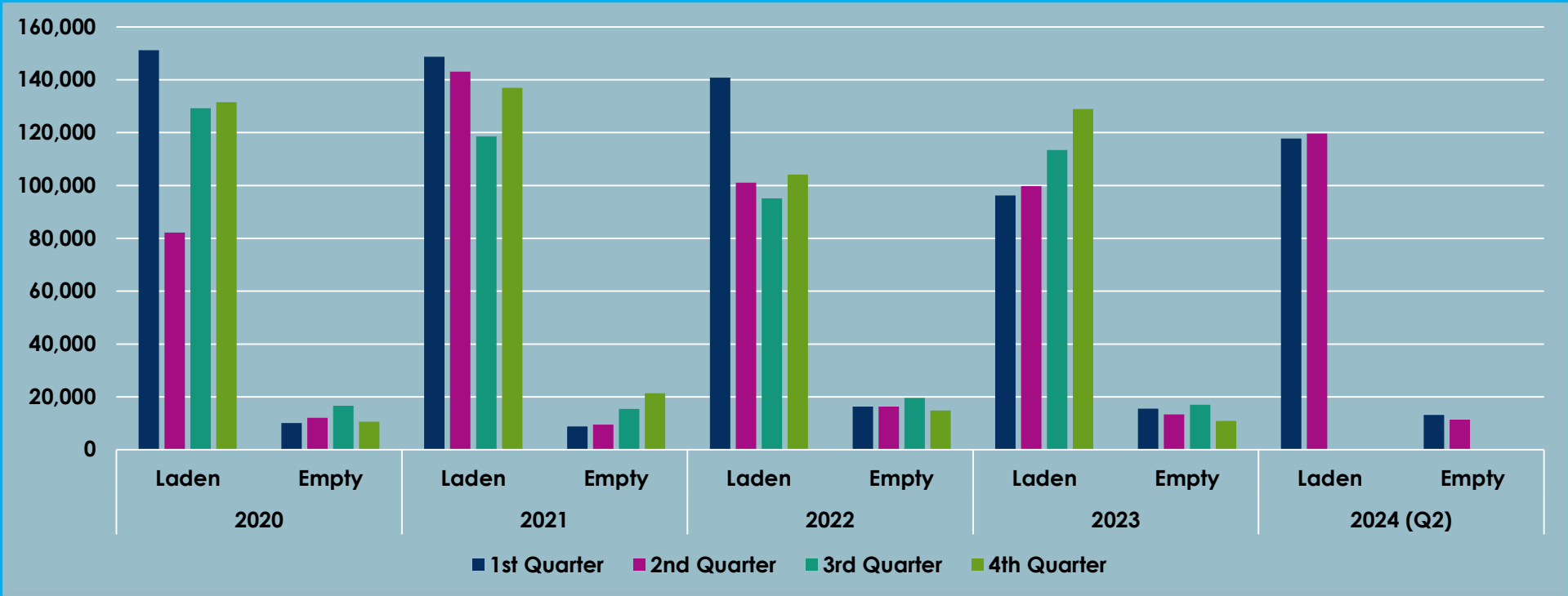
Total Ocean Exports in TEUs

Yearly



- Above data shown from years from 2020 to 2024 Q2.

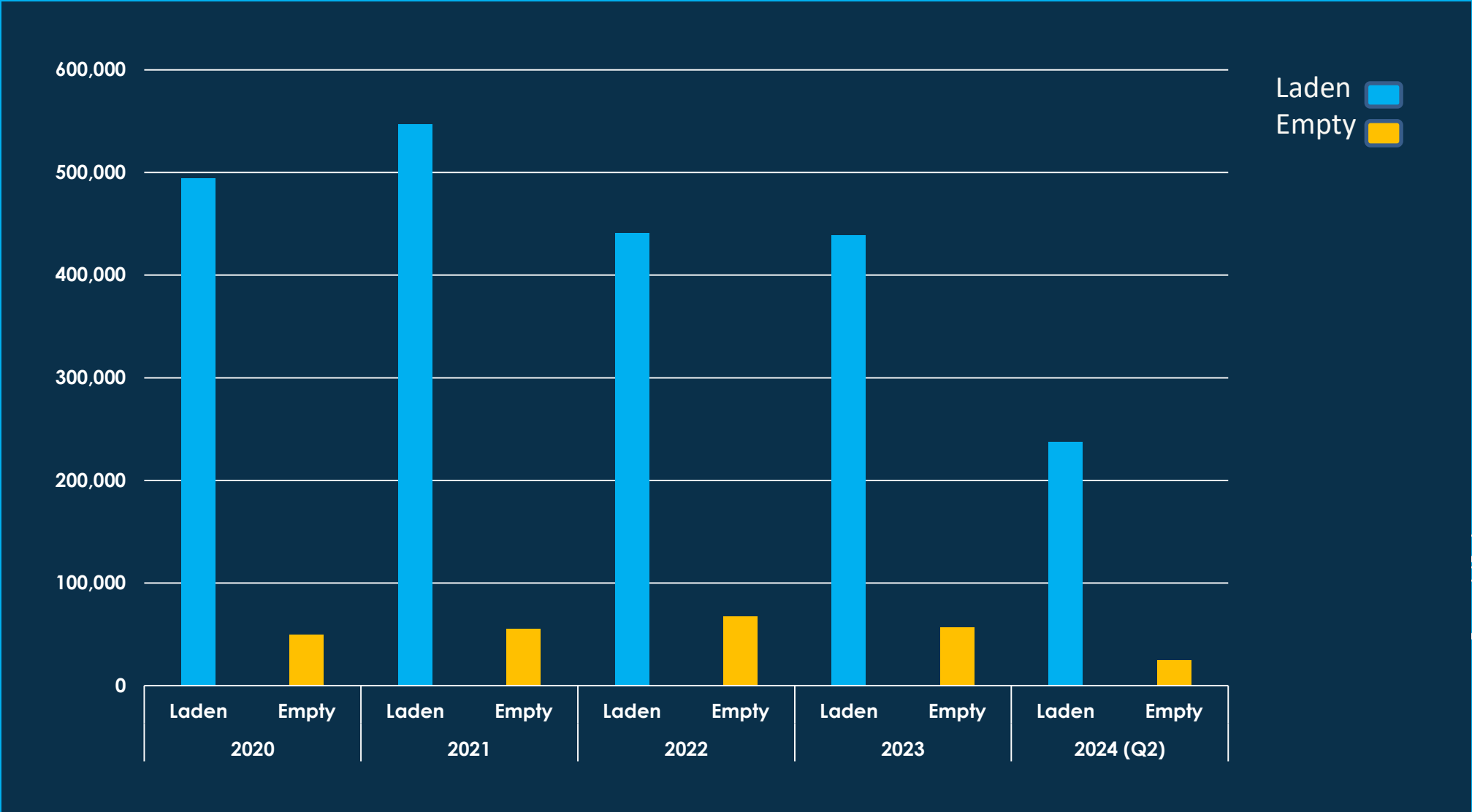
TOTAL OCEAN IMPORTS IN TEUs QUARTERLY



	2020		2021		2022		2023		2024	
	Laden	Empty	Laden	Empty	Laden	Empty	Laden	Empty	Laden	Empty
1st Quarter	151,144	10,166	148,665	8,860	140,748	16,397	96,196	15,520	117,737	13,217
2nd Quarter	82,171	12,092	143,074	9,532	101,084	16,388	99,749	13,350	119,634	11,406
3rd Quarter	129,201	16,668	118,570	15,428	95,095	19,651	113,375	17,034		
4th Quarter	131,504	10,635	136,902	21,404	104,095	14,842	128,915	10,963		
Total	494,020	49,561	547,211	55,224	441,042	67,278	438,235	56,867	237,371	24,623

- The above data shows that 20% increased of ocean import compared to 2023 Q2. This may be happened due to wave off the import restriction and sea-air transshipment happened in last quarter.
- We can see a decrease in empty containers, which reached a very high value in 2022.
- Q2 of 2024 shows the highest Laden container volume after Q2 of 2021.

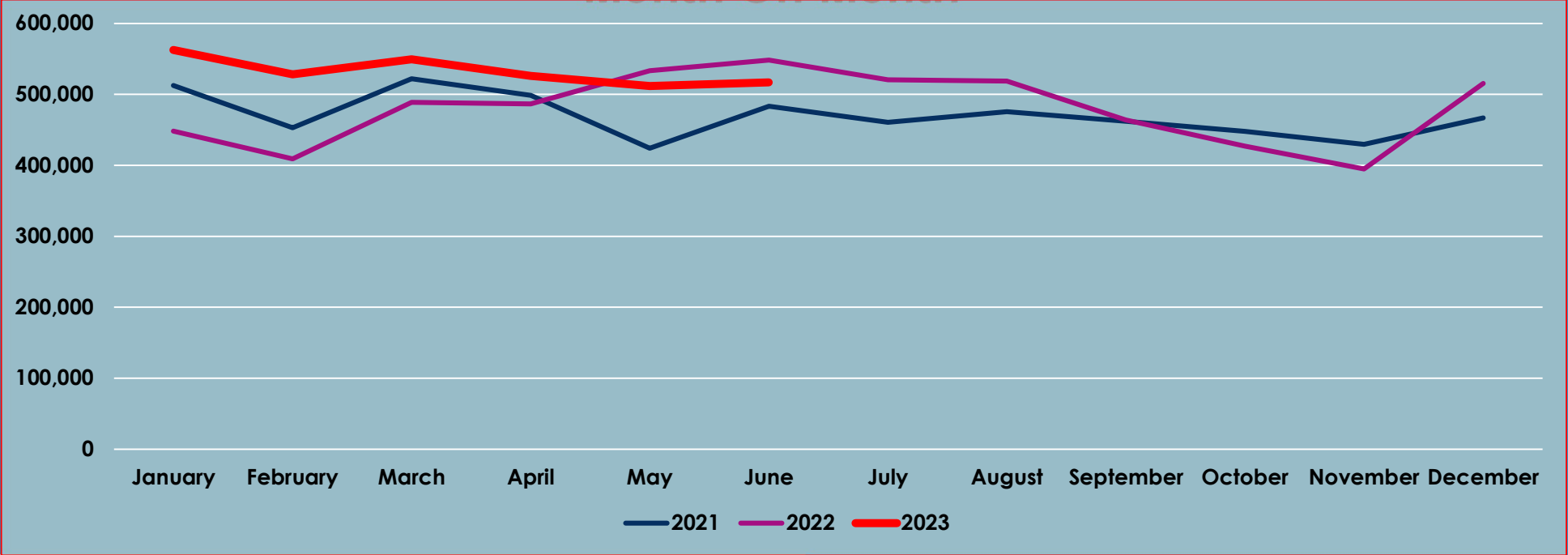
Total Ocean Imports in TEUs Yearly



• Data Shown above is related to years from 2020 to 2024 Q2.

Total Ocean Transshipments in TEUs

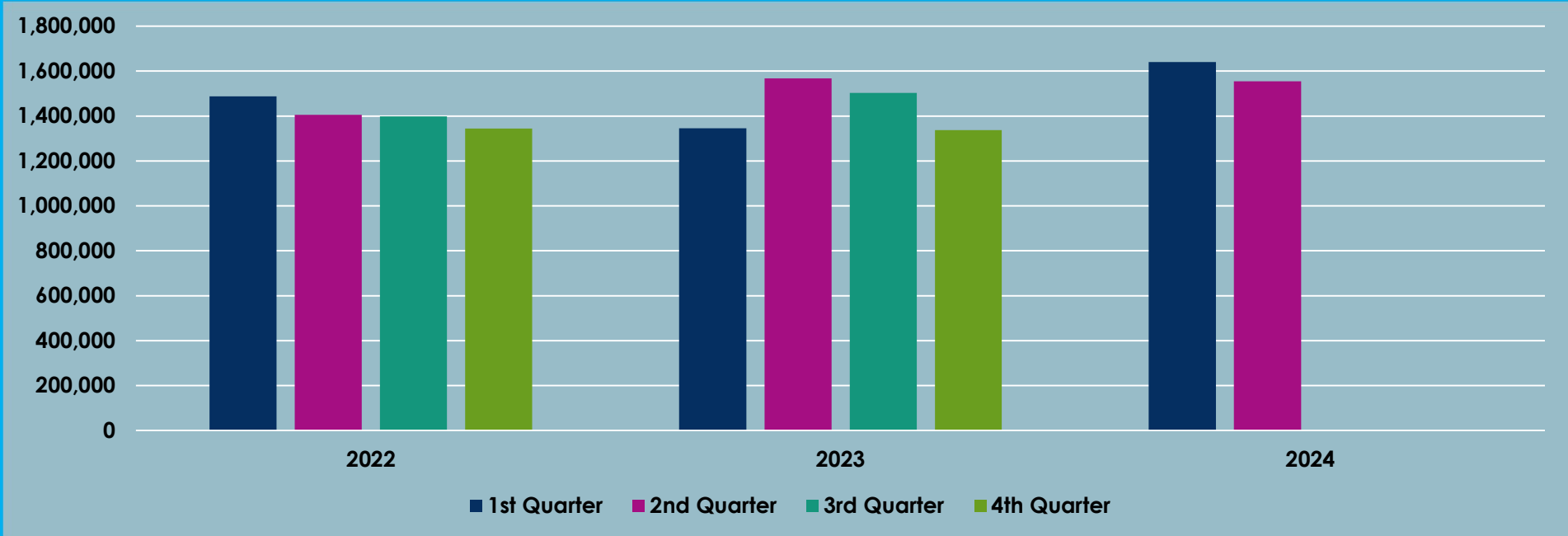
Month On Month



Month	2022	2023	2024
January	512,401	448,276	562,527
February	452,865	409,175	528,348
March	522,178	488,554	549,182
April	498,482	486,400	525,936
May	424,310	533,158	511,794
June	483,070	548,292	516,742
July	460,736	520,579	
August	475,420	518,672	
September	461,975	463,860	
October	447,911	426,825	
November	429,649	395,046	
December	466,688	515,404	

- Compared to 2022, ocean transshipment increased in Q2 of 2024, while there was a sharp decline compared to 2023.
- The space issue on the European route had a great impact on this.

Total Ocean Transshipments in TEUs Quarterly



	2022	2023	2024
1st Quarter	1,487,444	1,346,005	1,640,057
2nd Quarter	1,405,862	1,567,850	1,554,472
3rd Quarter	1,398,131	1,503,111	
4th Quarter	1,344,248	1,337,275	
Total	5,635,685	5,754,241	3,194,529

- 2024 Q1 performed the most amount of transshipment since 2022.
- That is a decrease of 0.85% compared to Q2 2023 and a decrease of 5.22% compared to Q1 2024.

THANK

YOU

Several thin, white, parallel diagonal lines crossing the lower right portion of the slide, adding a dynamic graphic element.