

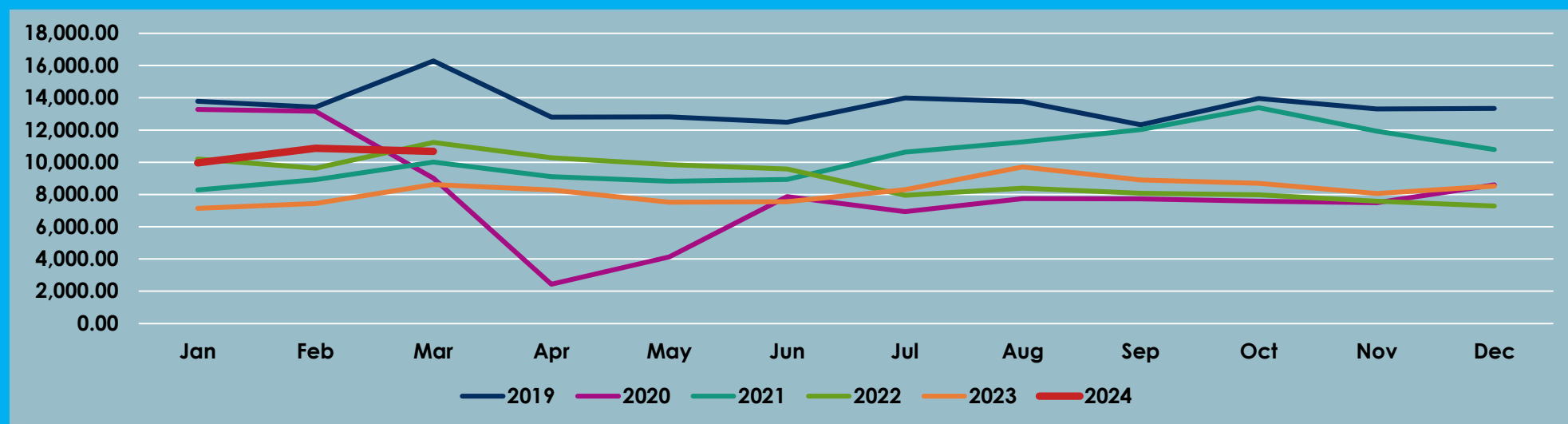
Sri Lanka Logistics & Freight Forwarders Association

2024 Statistics (Q1)

Source :

- Sri Lankan Airline
- SLPA

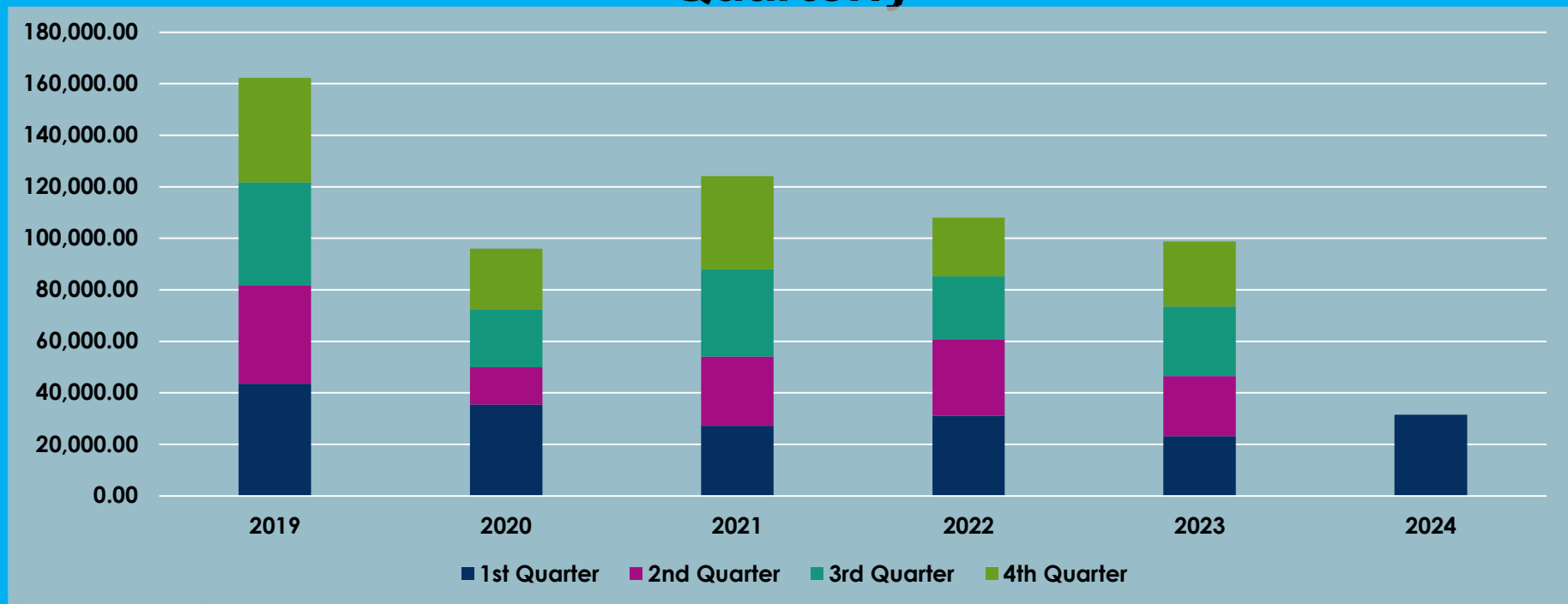
TOTAL AIR EXPORTS (IN TONS) MONTH ON MONTH



	2019	2020	2021	2022	2023	2024
Jan	13,785.71	13,279.38	8,286.47	10,207.39	7,143.05	9,960.17
Feb	13,417.90	13,174.61	8,925.35	9,634.57	7,444.76	10,867.41
Mar	16,292.42	9,016.18	10,010.79	11,235.13	8,617.84	10,676.32
Apr	12,808.03	2,440.22	9,101.77	10,285.85	8,277.48	
May	12,822.10	4,135.50	8,820.02	9,851.76	7,526.58	
Jun	12,478.47	7,876.50	8,929.19	9,576.66	7,552.83	
Jul	13,997.98	6,944.16	10,624.76	7,945.45	8,301.19	
Aug	13,766.30	7,744.63	11,272.76	8,390.29	9,717.79	
Sep	12,332.20	7,733.17	12,028.00	8,075.45	8,906.63	
Oct	13,958.57	7,581.66	13,388.62	7,980.28	8,703.21	
Nov	13,304.60	7,494.98	11,925.73	7,593.82	8,066.42	
Dec	13,343.25	8,597.94	10,795.49	7,291.88	8,528.15	
TOTAL (Q1)	162,307.53	96,018.92	124,108.95	108,068.53	98,785.92	31,503.90

- Compared to 2023 Jan / Feb / Mar 2024 export has shown 35% increase.
- After Mar 2022, Feb 2024 exported more than 10,000 Tons in singular month.
- According to the above data, we have seen that the downturn in the export industry is over, and it is picking up again.

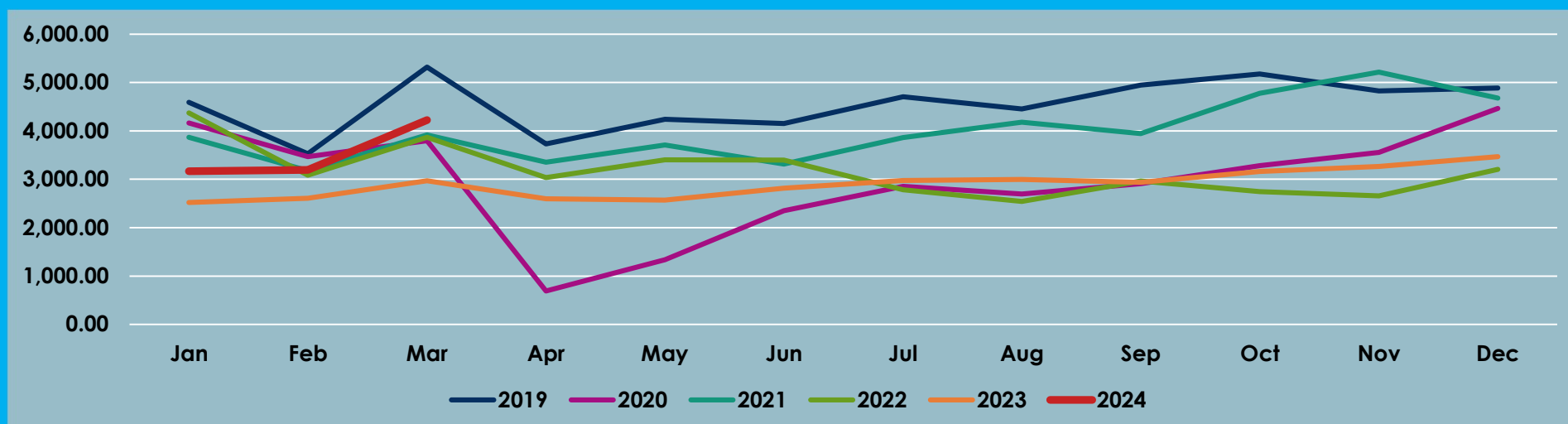
Total Air Exports (In Tons) Quarterly



	2019	2020	2021	2022	2023	2024
1st Quarter	43,496.02	35,470.17	27,222.61	31,077.09	23,205.65	31,503.90
2nd Quarter	38,108.60	14,452.22	26,850.98	29,714.27	23,356.89	
3rd Quarter	40,096.48	22,421.96	33,925.52	24,411.19	26,925.61	
4th Quarter	40,606.42	23,675.47	36,109.84	22,865.98	25,297.77	
TOTAL (Q1)	162,307.52	96,019.82	124,108.95	108,068.53	98,785.92	31,503.90

- After Q1 in 2022, 2024 Q1 exported more than 30,000 tons.
- According to the above data, the decline seen throughout the year 2023 is concluded and it shows that it will rise again at the beginning of this year.

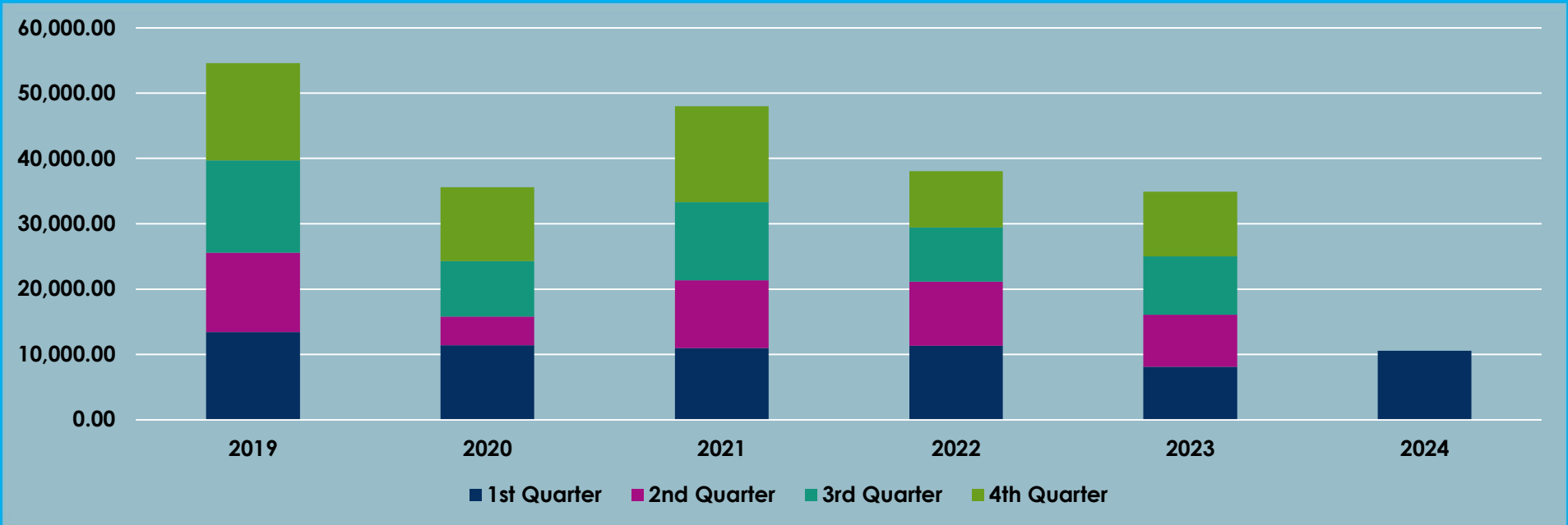
Total Air Imports (In Tons) Month on Month



	2019	2020	2021	2022	2023	2024
Jan	4,590.66	4,163.02	3,865.25	4,373.74	2,522.41	3,166.00
Feb	3,530.99	3,467.65	3,177.57	3,081.75	2,608.16	3,193.22
Mar	5,320.53	3,797.24	3,914.50	3,870.15	2,971.05	4,223.51
Apr	3,733.33	693.71	3,353.93	3,036.41	2,596.85	
May	4,242.23	1,337.94	3,711.17	3,401.47	2,570.28	
Jun	4,150.59	2,348.74	3,312.30	3,397.17	2,816.53	
Jul	4,706.83	2,855.98	3,859.50	2,781.64	2,976.63	
Aug	4,454.15	2,698.05	4,182.14	2,543.83	2,998.65	
Sep	4,948.86	2,911.15	3,943.50	2,964.78	2,937.76	
Oct	5,178.20	3,280.80	4,778.13	2,743.05	3,162.02	
Nov	4,827.20	3,553.66	5,215.43	2,656.84	3,266.76	
Dec	4,886.43	4,466.68	4,678.77	3,203.43	3,469.85	
TOTAL	54,569.99	35,574.62	47,992.19	38,054.26	34,896.95	10,582.73

- The minor increase seen in the import in months of October, November and December 2023 again showed something lower in January and February 2024, but it shows higher again in March.
- After January 2022, 4000 tons have been imported again in March 2024.

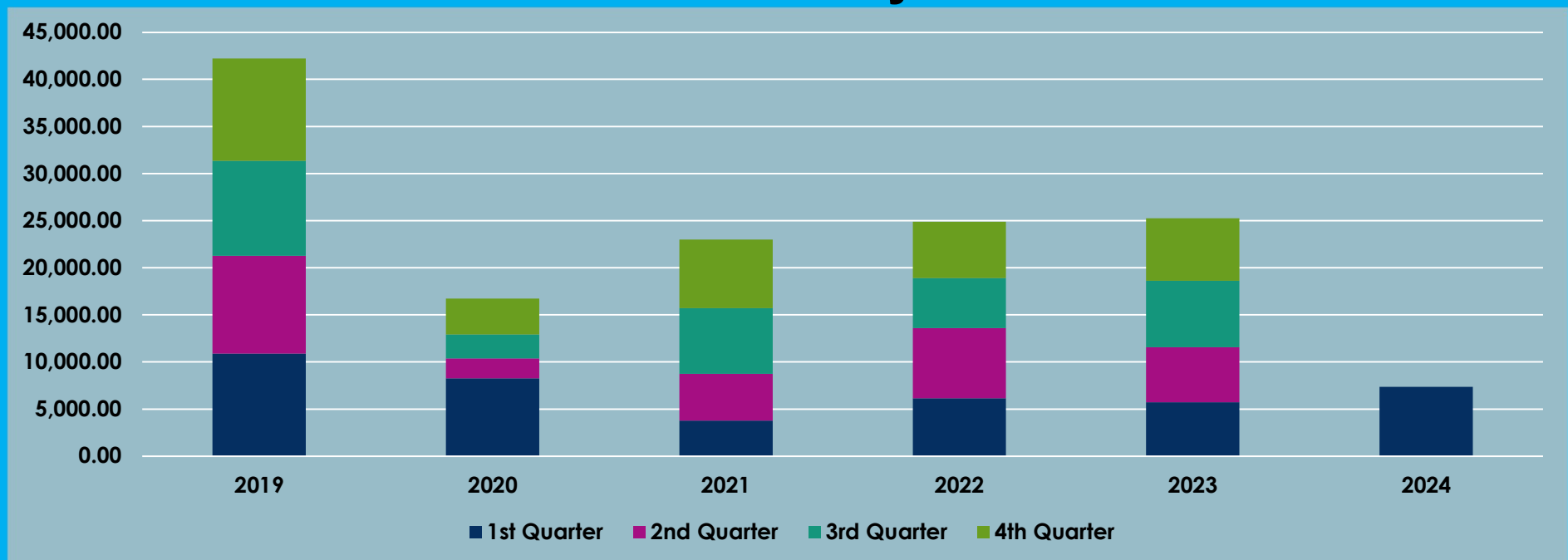
Total Air Imports (In Tons) Quarterly



	2019	2020	2021	2022	2023	2024
1st Quarter	13,442.18	11,427.91	10,957.32	11,325.64	8,101.62	10,582.73
2nd Quarter	12,126.14	4,380.39	10,377.40	9,835.05	7,983.66	
3rd Quarter	14,109.84	8,465.18	11,985.14	8,290.25	8,913.04	
4th Quarter	14,891.83	11,301.14	14,672.33	8,603.32	9,898.63	
TOTAL (Q1)	54,569.99	35,574.62	47,992.19	38,054.26	34,896.95	10,582.73

- A clear increase can be seen in Q1 compared to previous year.
- Compared to 2023 Q1, 2024 Q1 has been increased by 30%.

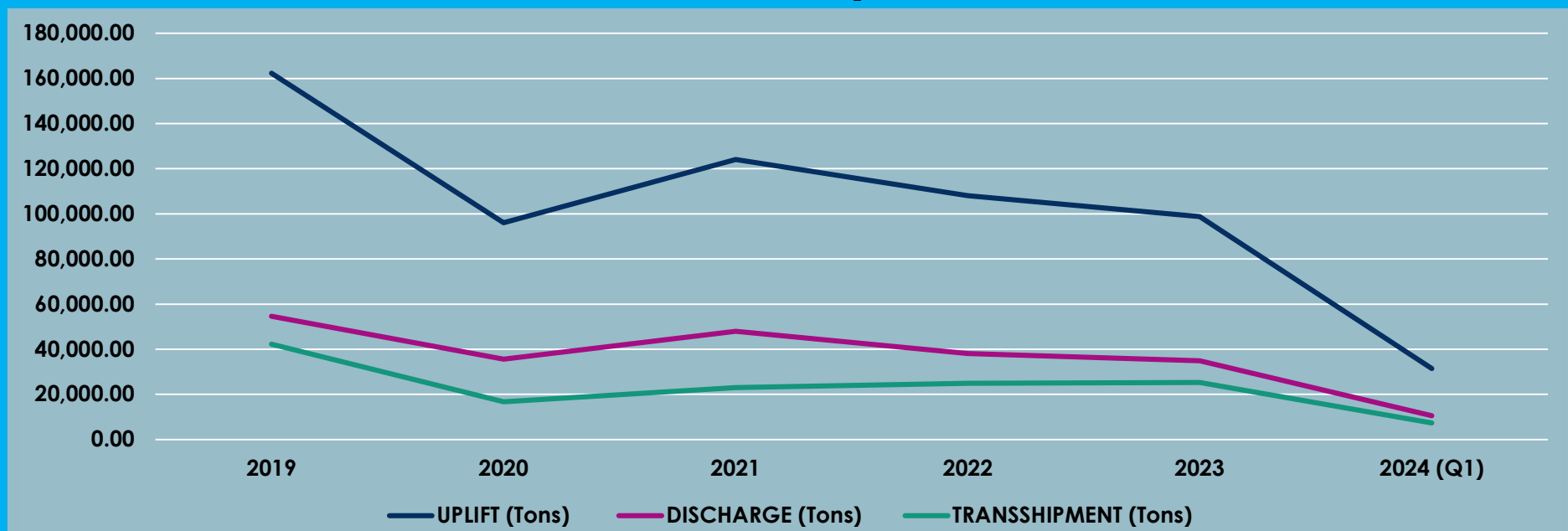
Total Air Transshipments (In Tons) Quarterly



	2019	2020	2021	2022	2023	2024
1st Quarter	10,890.86	8,268.93	3,765.81	6,138.50	5,727.79	7,355.92
2nd Quarter	10,366.65	2,116.53	4,971.27	7,451.95	5,826.13	
3rd Quarter	10,084.46	2,523.25	6,979.10	5,300.03	7,052.71	
4th Quarter	10,869.28	3,809.29	7,279.39	5,981.29	6,637.10	
TOTAL (Q1)	42,211.25	16,718.00	22,995.57	24,871.77	25,243.73	7,355.92

- Compared to the 2021, 2022 years and 2023, Q1 of 2024 shows a huge increase.

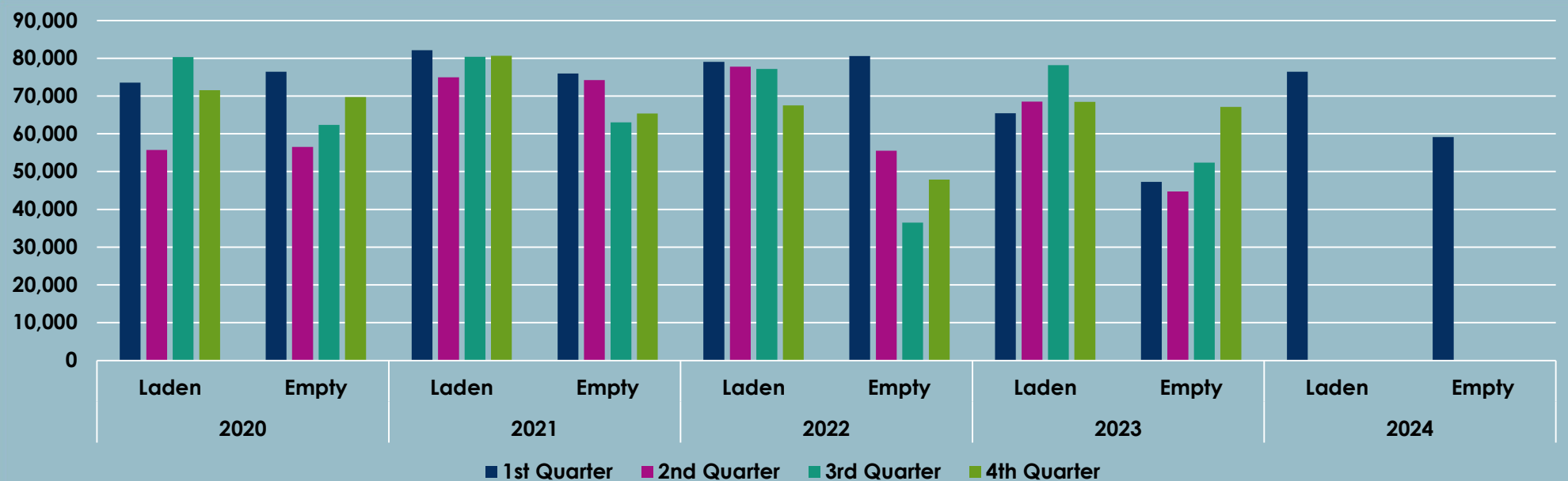
Air Freight Throughput (Exports, Imports & Transshipments) in Ton's Yearly



	UPLIFT (Tons)	DISCHARGE (Tons)	TRANSSHIPMENT (Tons)	TTL (Tons)
2019	162,307.53	54,569.99	42,211.25	259,088.77
2020	96,019.82	35,574.52	16,717.21	148,311.55
2021	124,108.95	47,992.19	22,995.58	195,096.72
2022	108,068.53	38,054.26	24,871.77	170,994.56
2023	98,785.92	34,896.95	25,243.73	158,926.60
2024 (Q1)	31,503.90	10,582.73	7,355.92	49,442.55

- Data shown for the years from 2019 to 2024.
- In addition to the facts mentioned in the above slide, rates increased of the ocean freight industry, res sea issue and economy stability in Sri Lanka had a strong impact on the revival of the air freight industry.

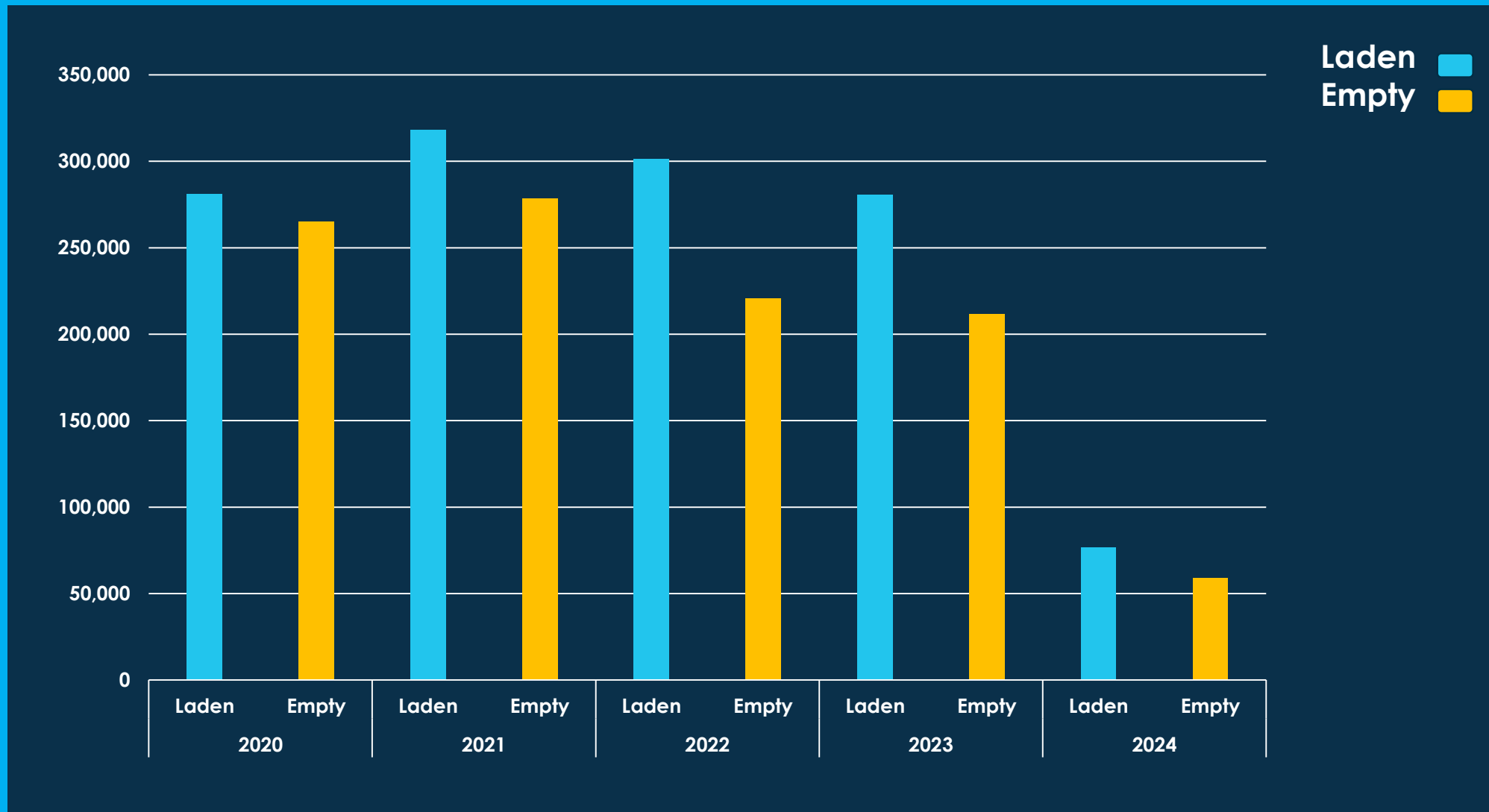
Total Ocean Exports in TEUs Quarterly



	2020		2021		2022		2023		2024	
	Laden	Empty	Laden	Empty	Laden	Empty	Laden	Empty	Laden	Empty
1st Quarter	73,563	76,440	82,132	75,953	79,059	80,554	65,424	47,247	76,446	59,134
2nd Quarter	55,711	56,508	74,942	74,195	77,751	55,535	68,502	44,704		
3rd Quarter	80,291	62,341	80,409	63,011	77,143	36,462	78,140	52,376		
4th Quarter	71,512	69,722	80,623	65,355	67,494	47,892	68,423	67,138		
Total	281,077	265,011	318,106	278,514	301,447	220,443	280,489	211,465	76,446	59,134

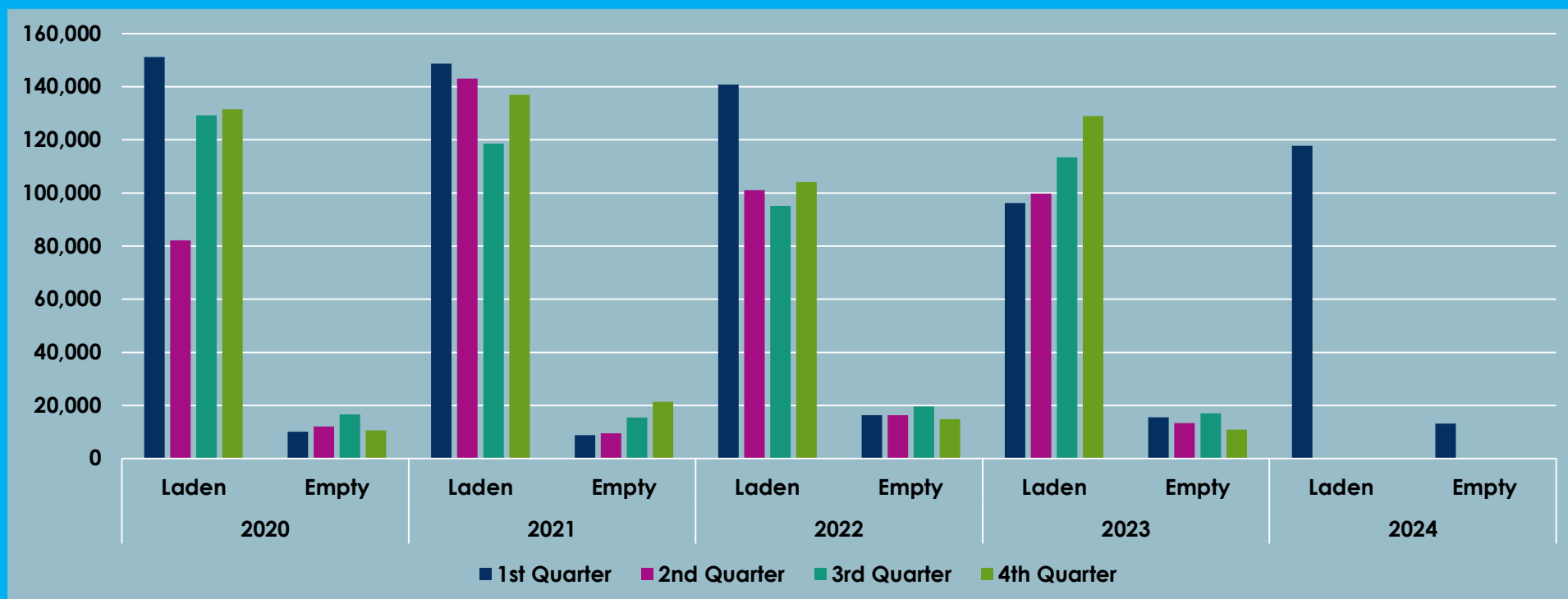
- Laden containers of Q1 in 2024 has shows 17.11% increased compared to last year while Empty containers of Q4 has shows major increased. But compared to 2021 and 2022 it has shows minor decrease.
- This apparent revival of the ocean freight industry has been heavily influenced by the stability of Sri Lanka economy.

Total Ocean Exports in TEUs Yearly



- Above data shown from years from 2020 to 2024.

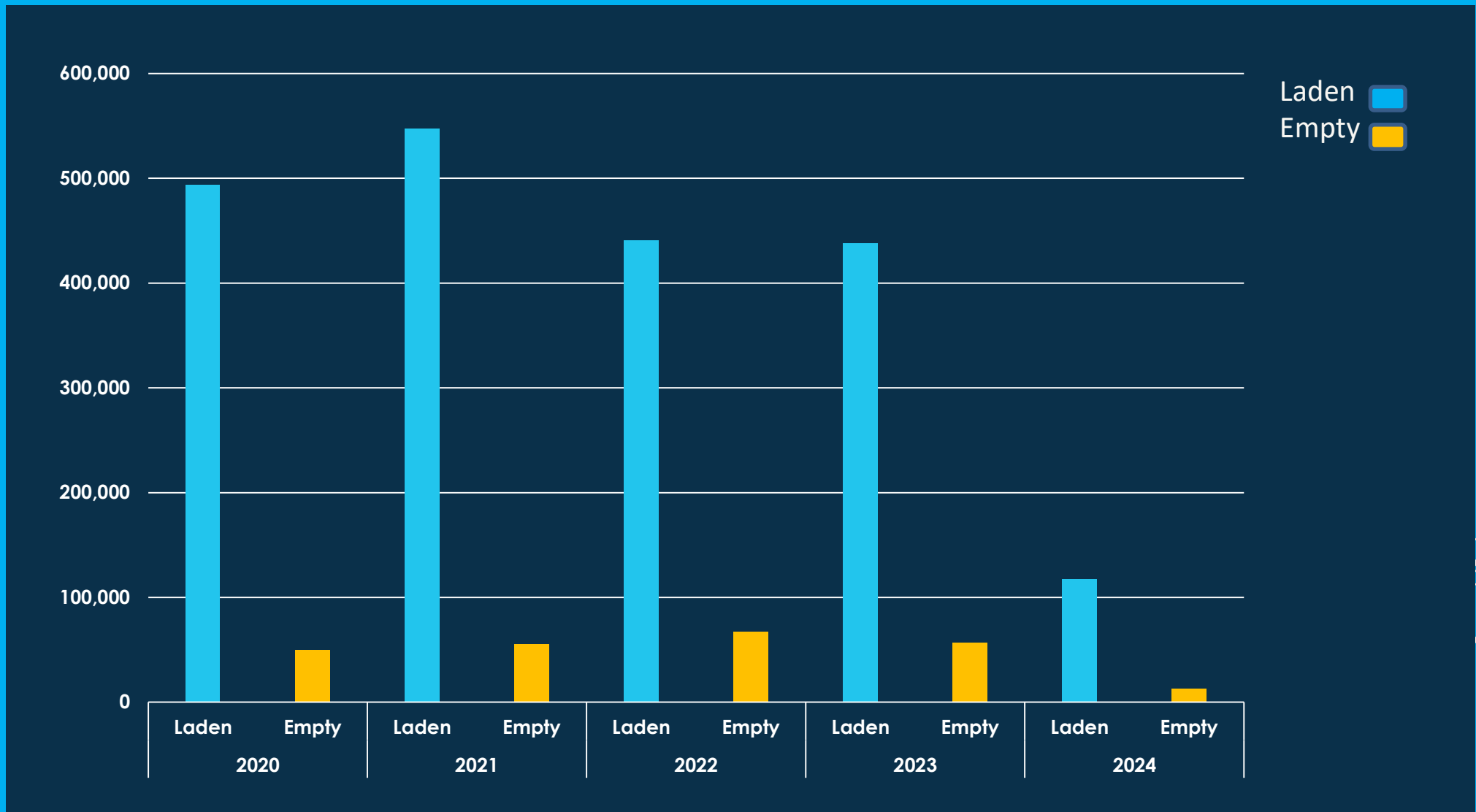
TOTAL OCEAN IMPORTS IN TEUs QUARTERLY



	2020		2021		2022		2023		2024	
	Laden	Empty	Laden	Empty	Laden	Empty	Laden	Empty	Laden	Empty
1st Quarter	151,144	10,166	148,665	8,860	140,748	16,397	96,196	15,520	117,737	13,217
2nd Quarter	82,171	12,092	143,074	9,532	101,084	16,388	99,749	13,350		
3rd Quarter	129,201	16,668	118,570	15,428	95,095	19,651	113,375	17,034		
4th Quarter	131,504	10,635	136,902	21,404	104,095	14,842	128,915	10,963		
Total	494,020	49,561	547,211	55,224	441,042	67,278	438,235	56,867	117,737	13,217

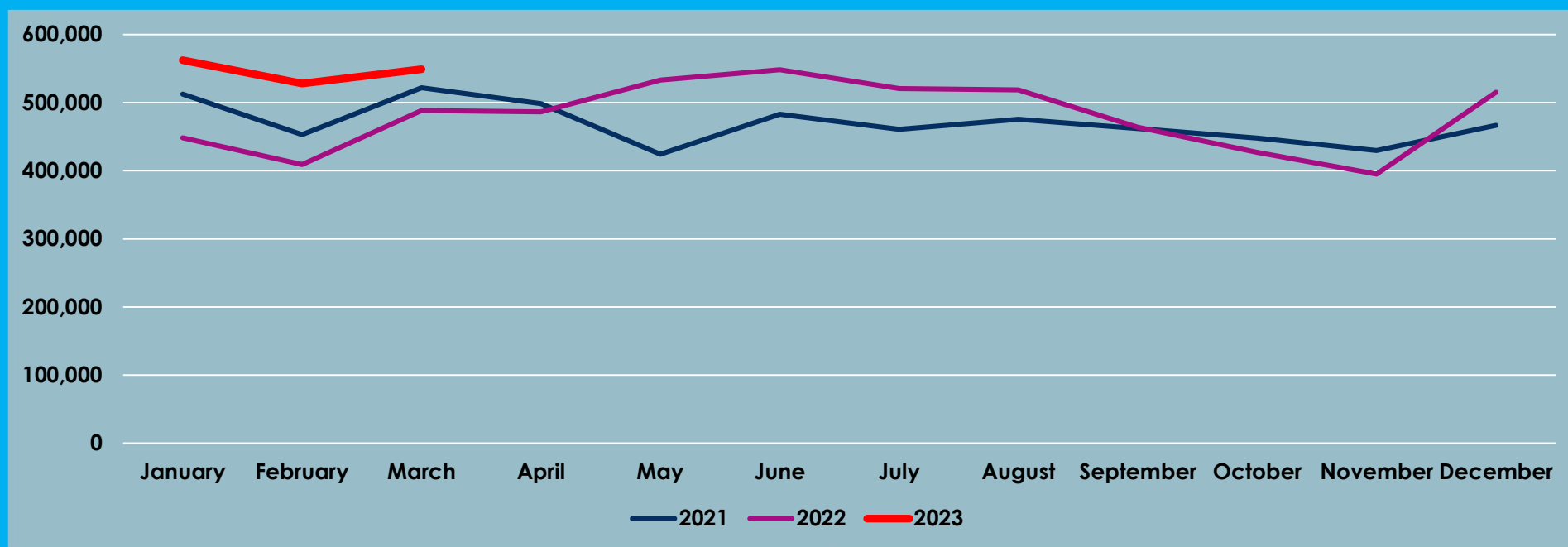
- The above data shows that 22.39% increased of ocean import compared to 2023 Q1. This may be happened due to wave off the import restriction and sea-air transshipment happened in last quarter.
- We can see a decrease in empty containers, which reached a very high value in 2022.

Total Ocean Imports in TEUs Yearly



- Data Shown above is related to years from 2020 to 2024.

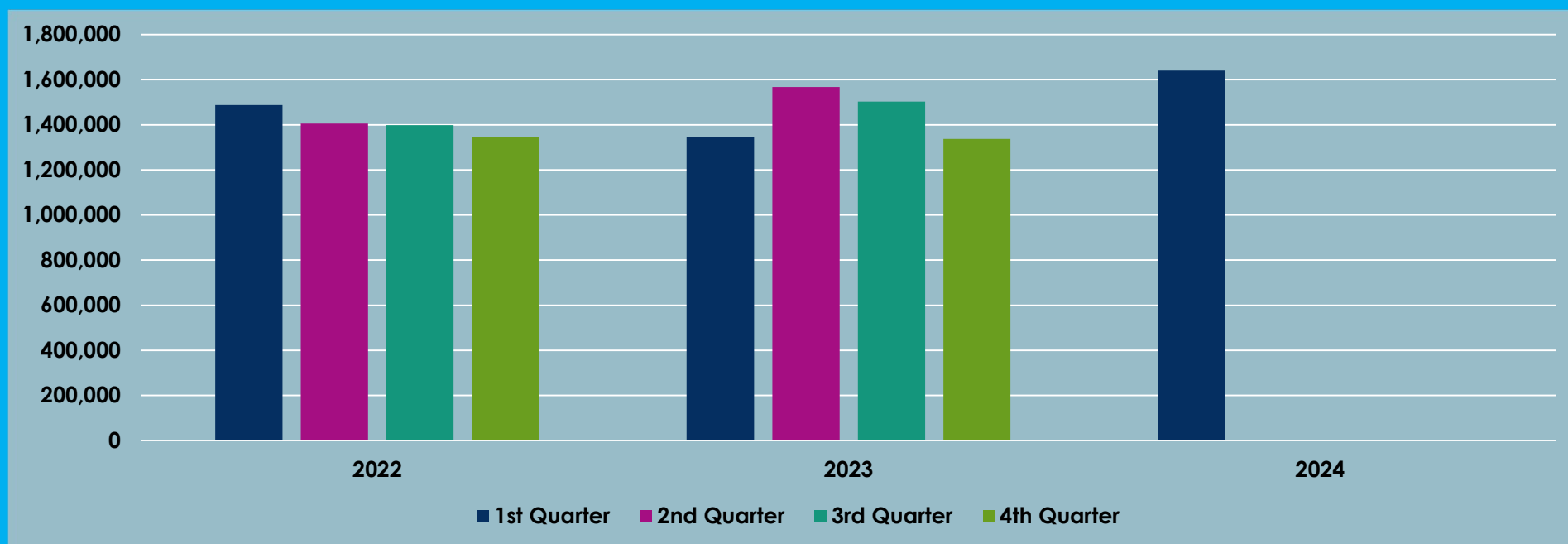
Total Ocean Transshipments in TEUs Month On Month



Month	2022	2023	2024
January	512,401	448,276	562,527
February	452,865	409,175	528,348
March	522,178	488,554	549,182
April	498,482	486,400	
May	424,310	533,158	
June	483,070	548,292	
July	460,736	520,579	
August	475,420	518,672	
September	461,975	463,860	
October	447,911	426,825	
November	429,649	395,046	
December	466,688	515,404	

- Compared to last 2 years ocean transshipment increased in every first 3 months.
- For this increased heavily influenced by red sea war, stability in Sri Lanka economy.

Total Ocean Transshipments in TEUs Quarterly




	2022	2023	2024
1st Quarter	1,487,444	1,346,005	1,640,057
2nd Quarter	1,405,862	1,567,850	
3rd Quarter	1,398,131	1,503,111	
4th Quarter	1,344,248	1,337,275	
Total	5,635,685	5,754,241	1,640,057

- 2024 Q1 performed the most amount of transshipment since 2022.
- Compared to 2023 Q1 it is a 21.8% increment and compared to 2022 Q1 it is a 10.3% increment.

THANK

YOU

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