Sri Lanka Logistics & Freight Forwarders Association

2021 Statistics

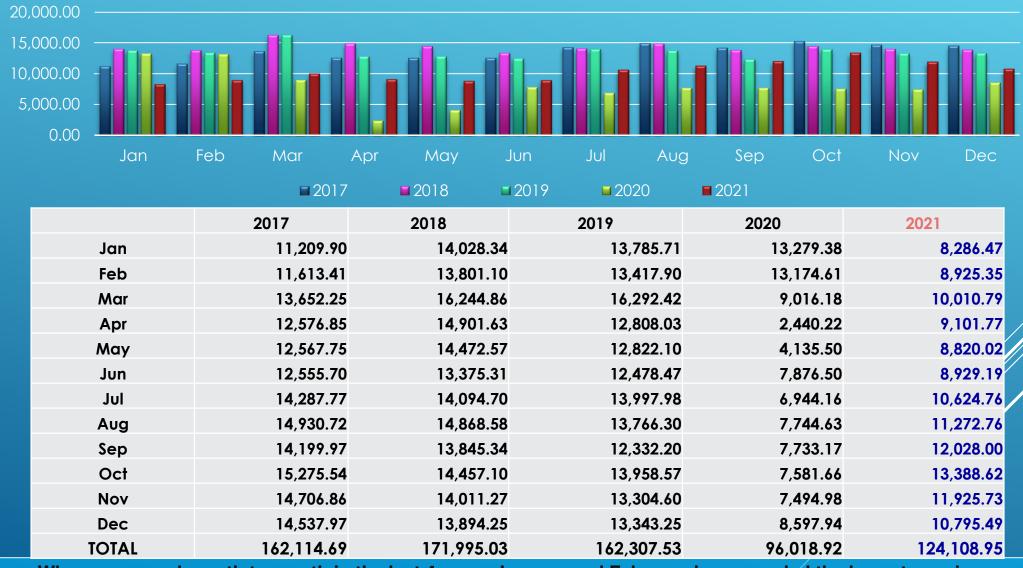
Q1- Q4 (Full Year)

Source:

- > Sri Lankan Airlines
- > SLPA

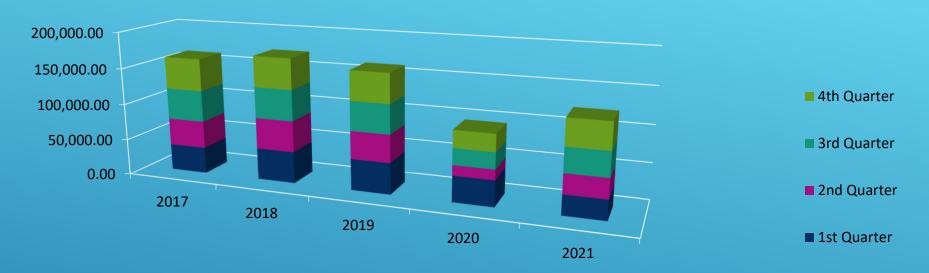
Total Air Exports (In Tons) Month on Month

Total Uplifts



 When compared month to month in the last 4 years January and February has recorded the lowest ever in 2021, whereas the rest of the months has increased compared to the year 2020. (Due to covid pandemic), But still the total numbers are significantly lower compared to other years except 2020.

Total Air Exports (In Tons) Quarterly



	2017	2018	2019	2020	2021
1st Quarter	36,475.56	44,074.30	43,496.02	35,470.17	27,222.61
2nd Quarter	37,700.31	42,749.50	38,108.60	14,452.22	26,850.98
3rd Quarter	43,418.46	42,808.61	40,096.48	22,421.96	33,925.52
4th Quarter	44,520.37	42,362.61	40,606.42	23,675.47	36,109.84
TOTAL	162,114.70	171,995.02	162,307.52	96,019.82	124,108.95

 2021 Q1 has been recorded as the lowest total comparing the last 4 years due to covid pandemic, whereas Q2, Q3 & Q4 has increased in numbers compared to 2020, yet again the numbers are lower compared to other years.

Total Air Imports (In Tons) Month on Month

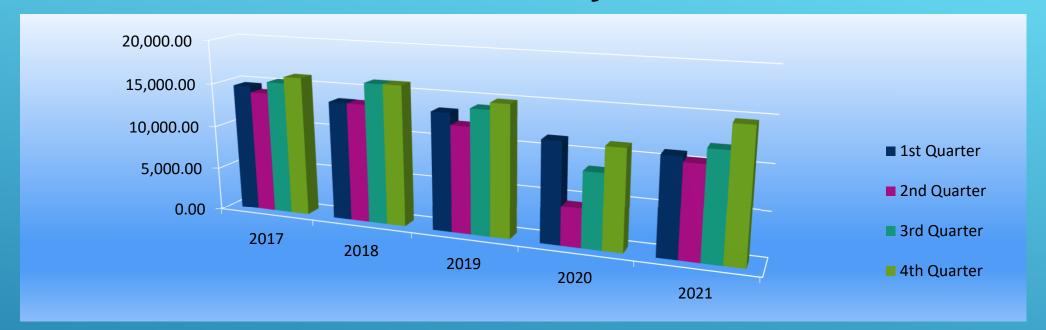
Total Discharge



	2017	2018	2019	2020	2021
Jan	4,846.30	4,649.34	4,590.66	4,163.02	3,865.25
Feb	3,967.79	4,104.60	3,530.99	3,467.65	3,177.57
Mar	5,851.84	4,852.32	5,320.53	3,797.24	3,914.50
Apr	4,303.10	4,055.56	3,733.33	693.71	3,353.93
May	4,771.02	4,774.01	4,242.23	1,337.94	3,711.17
Jun	4,919.39	4,757.45	4,150.59	2,348.74	3,312.30
Jul	4,942.53	5,526.74	4,706.83	2,855.98	3,859.50
Aug	5,129.65	5,252.79	4,454.15	2,698.05	4,182.14
Sep	5,252.33	5,251.96	4,948.86	2,911.15	3,943.50
Oct	5,188.10	5,539.59	5,178.20	3,280.80	4778.13
Nov	5,658.03	5,228.63	4,827.20	3,553.66	5215.43
Dec	5,205.97	5,278.39	4,886.43	4,466.68	4678.77
TOTAL	60,036.04	59,271.38	54,569.99	35,574.62	47,992.19

• Air Imports in 2021 January and February has recorded the least in numbers compared in the last 4 years, whereas from March to December the results have increased compared to the pandemic year 2020, Still lower in numbers compared to the past 3 years.

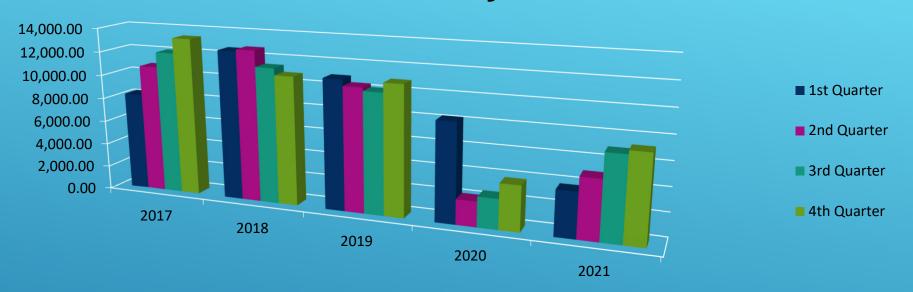
Total Air Imports (In Tons) Quarterly



	2017	2018	2019	2020	2021
1st Quarter	14,665.93	13,606.26	13,442.18	11,427.91	10,957.32
2nd Quarter	13,993.52	13,587.01	12,126.14	4,380.39	10,377.40
3rd Quarter	15,324.50	16,031.50	14,109.84	8,465.18	11,985.14
4th Quarter	16,052.10	16,046.61	14,891.83	11,301.14	14,672.33
TOTAL	60,036.05	59,271.39	54,569.99	35,574.62	47,992.19

- The 1st quarter of 2021 has been the lowest recording 1st quarter for the last 4 years.
- Q2 ,Q3 & Q4 has increased compared to 2020 but still low in numbers compared to other years mainly due to import restrictions and high freight charges.

Total Air Transshipments (In Tons) Quarterly

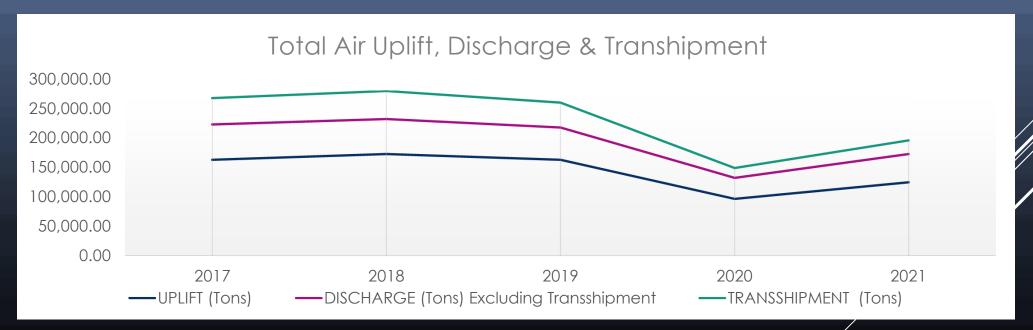


	2017	2018	2019	2020	2021
1st Quarter	8,266.84	12,560.46	10,890.86	8,268.93	3,765.81
2nd Quarter	10,766.31	12,720.85	10,366.65	2,116.53	4,971.27
3rd Quarter	12,036.99	11,380.16	10,084.46	2,523.25	6,979.10
4th Quarter	13,320.18	10,815.24	10,869.28	3,809.29	7,279.39
TOTAL	44,390.31	47,476.71	42,211.25	16,718.00	22,995.57

- Q1 of 2021 has recorded the lowest total in the last 4 years.
- Q2 ,Q3 & Q4 has shown improvement compared to 2020 but still total is lower compared to other
 years due to high freight rates and less airline capacity in the market along with the post
 pandemic situation.

Air Freight Throughput (Exports, Imports & Transshipments) In Ton's Yearly

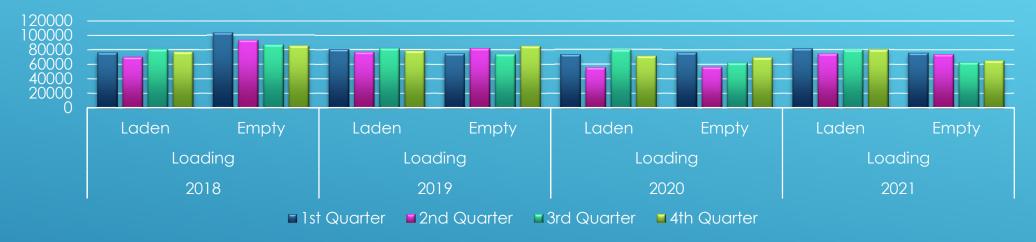
	UPLIFT (Tons)	DISCHARGE (Tons) Excluding Transshipment	TRANSSHIPMENT (Tons)	TTL (Tons)
2017	162,114.70	60,036.04	44,390.32	266,541.06
2018	171,995.03	59,271.38	47,476.71	278,743.12
2019	162,307.53	54,569.99	42,211.25	259,088.76
2020	96,019.82	35 <i>,</i> 574.52	16,717.21	148,311.55
2021	124,108.95	47,992.19	22,995.58	195,096.72



• The Total number of Import Export and Transshipments has increased from 2020 yet still very low in total when compared to the years 2017/18 & 19.

2021 Ocean Freight Exports In TEU's Quarterly

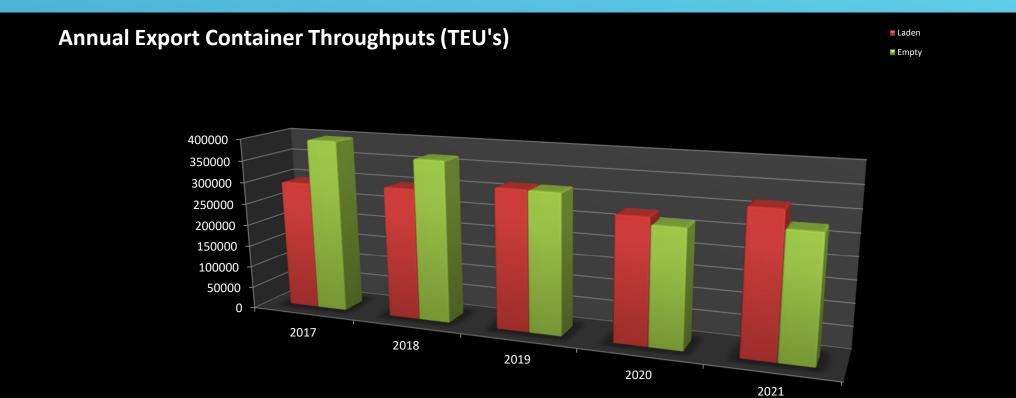
LOADING



	20	18	20	19	202	20	202	21
	Loading		Loading		Load	ding	Load	ling
	Laden	Empty	Laden	Empty	Laden	Empty	Laden	Empty
1st Quarter	76437	103482	80896	75381	73563	76440	82132	75953
2nd Quarter	70265	93287	77125	82566	55711	56508	74942	74195
3rd Quarter	80991	87271	82320	74483	80291	62341	80409	63011
4th Quarter	77500	85614	78697	85654	71512	69722	80623	65355
Total	305193	369654	319038	318084	281077	265011	318106	278514

- Laden containers of Q1 in 2021 has recorded the highest compared to last 3 years in any given quarter.
- Laden containers in all 4 Quarters in 2021 has increased compared to 2020.
- Laden containers in Q4 of 2021 is the highest compared to last 3 years in every final quarter of the year.

Total Ocean Exports (In Teu's) Yearly



	2017	2018	2019	2020	2021
Laden	296027	301593	319038	281077	318106
Empty	397852	369654	318084	265011	278514

- Laden and Empty containers in 2021 has increased in numbers compared to year 2020.
- Total no of empty containers in 2021 has increased compared to 2020, still lower compared to other years.

2021 Ocean Freight Imports In Teu's Quarterly

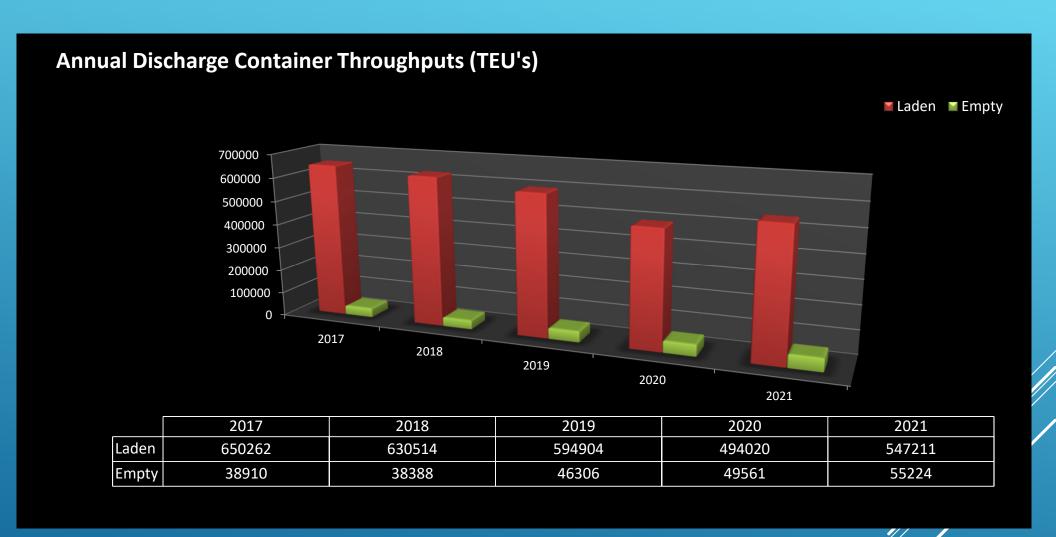
DISCHARGING



	2018		201	9	202	20	202	21
	Dischar	ging	Discho	ırging	Discho	ırging	Discho	ırging
	Laden	Empty	Laden	Empty	Laden	Empty	Laden	Empty
1st Quarter	170160	9113	142723	15754	151144	10166	148665	8860
2nd Quarter	150753	8395	141240	10172	82171	12092	143074	9532
3rd Quarter	155745	11263	149670	11112	129201	16668	118570	15428
4th Quarter	153856	9617	161271	9268	131504	10635	136902	21404
Total	630514	38388	594904	46306	494020	49561	547211	55224

- Laden Containers in Q2 has increased compared to 2020. whereas all other discharging are lower in 2021.
- Empty containers in the 4th Quarter of 2021 has recorded the highest in any other given quarter in the last 3 years, whereas the 1st quarter has the least number since 2018.
- Laden containers in Q3 has the least number in all the 3rd quarters for the last 4 years.

Total Ocean Imports (In Teu's) Yearly



- Total Laden and Empty Containers in year 2021 has increased compared to last years Statistics.
- The Total no of empty containers in 2021 has recorded the highest in numbers since 2017.

FOR INTERNAL USE

2021 Ocean Freight Transshipments In Teu's Month on Month

Transshipments



■ 2020 Transshipment

■2021 Transshipment

	2020	2021
Month	Transshipment	Transshipment
January	500558	453994
February	457738	440772
March	501478	496132
April	375241	502929
May	407139	464269
June	452131	505966
July	519116	498070
August	535162	492955
September	527684	472193
October	499886	515959
November	394737	484270
December	442591	522538

2021 Ocean Freight Transshipments In Teu's Quarterly





	2020	2021
	Transshipment	Transshipment
1st Quarter	1459774	1390898
2nd Quarter	1234511	1473164
3rd Quarter	1581962	1463218
4th Quarter	1337214	1522767
Total	5613461	5850047

- Total no of Transshipments in 2021 has increased compared to 2020.
- In quarter wise comparison except of the 3rd quarter all others have been increased compared to the year 2020

THANK YOU